



DWARIKESH SUGAR INDUSTRIES LIMITED

Corp. off.: 511, Maker Chambers V, 221, Nariman Point, Mumbai – 400021. Tel.: 2283 2486, 2204 2945 | Fax: 2204 7288
E Mail: dsilbom@dwarikesh.com | Website: www.dwarikesh.com | CIN: L15421UP1993PLC018642

REF: DSIL/2026-2027/110

Date: 10th July, 2026

Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort, Mumbai - 400 001
Fax: 22723 2082 /3132

National Stock Exchange of India Limited
“Exchange Plaza”
Bandra – Kurla Complex,
Bandra [E], Mumbai - 400 051

Scrip Code - 532610

Scrip Code – DWARKESH

Sub: Reconciliation of Share Capital Audit Report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

Dear Sir,

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, we are enclosing herewith the Reconciliation of Share Capital Audit Report for the quarter ended 30th June, 2026.

Kindly take note of the same.

Thanking you,
Yours faithfully,

For Dwarikesh Sugar Industries Ltd.

B. J. Maheshwari
Managing Director & CS cum CCO
DIN: 000020275

Encl: As above

VIJAY KUMAR MISHRA

B. Com (Hons.), A C A . F C.S

PARESH D PANDYA

B. Com., A.C.S.

NEHAL GUPTA

B. Com, A.C.S, A.C.A, LLB

SUYASHI MISHRA

B. Com, A.C.S, LLB

VKM & ASSOCIATES

PRACTISING COMPANY SECRETARIES

406, Garnet Paladium,

Panch Bawadi, Near W E highway,

Malad E, Mumbai-400097

Mob.: 9322977388

E-mail: vkmassociates@yahoo.com

vkmassociates@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT

[Regulation 76(1) of SEBI (Depositories and Participants) Regulations, 2018]

1. For Quarter Ended: **30th June, 2026**
2. ISIN: **INE366A01041**
3. Face Value: **Rs. 1/- per Equity Share**
4. Name of the Company: **M/s. Dwarikesh Sugar Industries Limited**
5. Registered Office Address: **Dwarikesh Nagar-246 762, Dist. Bijnore, Uttar Pradesh-246762**
6. Correspondence Address: **511, Maker Chambers-V, 221, Nariman Point, Mumbai- 400 021.**
7. Telephone & Fax Nos.: **+91-22-2283 2468 & 2288 0690**
8. Email Address: **dsilbom@dwarikesh.com**
9. Names of the Stock Exchanges where the company's securities are listed: **- BSE Limited
- National Stock Exchange of India Limited**

Particulars	Number of Shares	% of Total Issued Capital
10. Issued Capital	185301470	100.00%
11. Listed Capital (Exchange-wise) (as per company record)	185301470	100.00%
12. Held in dematerialised form in CDSL	58193338	31.41%
13. Held in dematerialised form in NSDL	126971272	68.52%
14. Physical	136860	0.07%
15. Total No. of shares (12+13+14)	185301470	100.00%
<i>* During the aforesaid quarter ending, 24,860 shares were dematted</i>		

16. Reasons for difference between figures reported at points (10 & 11), (10 & 15), (11 & 15): **Not Applicable**
17. Details of changes in share capital during the quarter under consideration: **No change in share capital during the quarter:**

Particulars ***	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prinappr. Pending for SE (Specify Names)
----	----	----	----	----	----	----

***Rights, Bonus, Preferential Issue, ESOPS, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)



VIJAY KUMAR MISHRA

B. Com (Hons.), A C A . F C.S

PARESH D PANDYA

B. Com., A.C.S.

NEHAL GUPTA

B. Com, A.C.S, A.C.A, LLB

SUYASHI MISHRA

B. Com, A.C.S, LLB

VKM & ASSOCIATES

PRACTISING COMPANY SECRETARIES

406, Garnet Paladium,

Panch Bawadi, Near W E highway,

Malad E, Mumbai-400097

Mob.: 9322977388

E-mail: vkmassociates@yahoo.com

vkmassociates@gmail.com

18. Whether Register of Members is updated Yes
19. Reference of previous quarter with regard to excess dematerialized shares, if any Not Applicable
20. Whether the company has resolved the matter mentioned in point no. 19 during the current quarter Not Applicable

21. Details of dematerialisation requests pending / confirmed beyond 21 days

Status of demat requests:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	---	---	---
Pending for more than 21 days	---	---	---

22. Name, Telephone & Fax No. of the Compliance Officer of the Co

Name: Mr. B. J. Maheshwari

Designation: Managing Director & CS cum CCO

Membership No.: 2234

Telephone No: +91-22-2283 2468

Email Id: bjmaheshwari@dwarikesh.com

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor

CA/CS: Company Secretary

Name of Certifying Auditor: Vijay Kumar Mishra

Address: 406, Garnet Paladium,
Panch Bawadi, Near W E highway,
Malad (E), Mumbai-400097

Mobile No.: 9322977388

Membership No: F-5023

Firm Registration number of audit firm: 4279

Name of firm: VKM & Associates

COP No : 4279



VIJAY KUMAR MISHRA

B. Com (Hons.), A C A . F C.S

PARESH D PANDYA

B. Com., A.C.S.

NEHAL GUPTA

B. Com, A.C.S, A.C.A, LLB

SUYASHI MISHRA

B. Com, A.C.S, LLB

VKM & ASSOCIATES

PRACTISING COMPANY SECRETARIES

406, Garnet Paladium,

Panch Bawadi, Near W E highway,

Malad E, Mumbai-400097

Mob.: 9322977388

E-mail: vkmassociates@yahoo.com

vkmassociates@gmail.com

24. Appointment of common agency for share registry work

Name of RTA : MUFG INTIME INDIA PVT. LTD.,

SEBI Registration No: INR000004058

Address: C-101, EMBASSY 247, L.B.S. MARG,
VIKHHOLI (WEST), MUMBAI -400083

State : Maharashtra

City: Mumbai

Pin Code: 400 083

Contact No: +91 22 4918 6000

Fax : 022-49186060

Email Id: investor.helpdesk@in.mpms.mufig.com

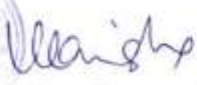
Website Address: www.in.mpms.mufig.com

25. Any other detail that the auditor may like to provide. (e.g., BIFR Company, delisting from SE, company changed its name etc.) :

- Reappointment of Mr. Gautam Morarka (DIN: 0002078) as a Whole Time Director (designated as Executive Chairman) of the Company for a term of consecutive five (5) years with effect from January 1, 2027.

**For VKM & ASSOCIATES
Company Secretaries**




(Vijay Kumar Mishra)
Partner
C.P.No.4279

PR. No. : 1846/2022

Membership No. 5023

UDIN : F005023H000793437

Place : Mumbai

Date : 09/07/2026