



## DWARIKESH SUGAR INDUSTRIES LIMITED

Corp. off.; 511, Maker Chambers V, 221, Nariman Point, Mumbai – 400021. Tel.: 2283 2486, 2204 2945, Fax: 2204 7288  
E Mail: [dsilbom@dwarikesh.com](mailto:dsilbom@dwarikesh.com) Website: [www.dwarikesh.com](http://www.dwarikesh.com), CIN: L15421UP1993PLC018642

REF: DSIL/2025-26/250

January 07, 2026

Corporate Relationship Department  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort, Mumbai - 400 001  
Fax: 22723 2082 /3132

National Stock Exchange of India Limited  
"Exchange Plaza"  
Bandra – Kurla Complex,  
Bandra [E], Mumbai - 400 051

**Scrip Code - 532610**

**Scrip Code - DWARKESH**

**Sub: Reconciliation of Share Capital Audit Report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018**

Dear Sir,

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, we are pleased to forward herewith the Reconciliation of Share Capital Audit Report for quarter ended December 31, 2025 as per format.

Kindly acknowledge receipt of the same.

Thanking you,

Yours faithfully

**B. J. Maheshwari**  
Managing Director & CS cum CCO  
(DIN: 00002075)

Encl: As above.

VIJAY KUMAR MISHRA

B. Com (Hons.), A C A . F C S

PARESH D PANDYA

B. Com. A.C.S.

NEHAL GUPTA

B.Com. ACS ACA IIB

B. CHI, A.C.S, A.C.I

SUTASIN MISTRA

## VKM & ASSOCIATES

## PRACTISING COMPANY SECRETARIES

406, Garnet Paladium,  
Panch Bawadi, Near W E highway,  
Malad E, Mumbai 400097

Malad E, Mumbai  
Mob : 0332077388

E-mail: ukmassociates@yahoo.com

email: [vrhassociates@yahoo.com](mailto:vrhassociates@yahoo.com)

## RECONCILIATION OF SHARE CAPITAL AUDIT

{Regulation 76(1) of SEBI (Depositories and Participants) Regulations, 2018}

1. For Quarter Ended	: <b>31<sup>st</sup> December, 2025</b>
2. ISIN	: INE366A01041
3. Face Value	: Rs. 1/-
4. Name of the Company	: <b>M/s. Dwarikesh Sugar Industries Limited</b>
5. Registered Office Address	: Dwarikesh Nagar-246 762, Dist. Bijnore, Uttar Pradesh-246762
6. Correspondence Address	: 511, Maker Chambers-V, 221, Nariman Point, Mumbai- 400 021.
7. Telephone Nos.	: +91-22-2283 2468 & 2288 0690
8. Email Address	: dsilbom@dwarikesh.com

9. Names of the Stock Exchanges where the company's securities are listed: **BSE Ltd and National Stock Exchange of India Ltd**

	Number of Shares	% of Total Issued Capital
10. Issued Capital	185301470	100 %
11. Listed Capital (Exchange-wise) (as per company record)	185301470	100 %
12. Held in dematerialised form in CDSL	59150660	31.92%
13. Held in dematerialised form in NSDL	125986830	67.99%
14. Physical	163980	0.09%
15. Total No. of shares (12+13+14)	185301470	100 %



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[vkmassociates@gmail.com](mailto:vkmassociates@gmail.com)

16. Reasons for difference if any, between (10&11), (10&15), (11,15) :- N.A.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars*	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prinappr. Pending for SE (Specify Names)
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

18. Register of Members is updated (Yes / No) : YES  
If not, updated upto which date

19. Reference of previous quarter with regards to excess dematerialized shares, if any. N.A.

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not reason why? N.A.

21. The total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Nil
pending for more than 21 days	Nil	Nil	Nil



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[vkmassociates@gmail.com](mailto:vkmassociates@gmail.com)

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. : :

**Name: Mr. B. J. Maheshwari**

**Designation:** Managing Director & CS cum CCO

**Membership No.:** 2234

**Telephone No:** +91-22-2283 2468

**Email Id:** [bjmaheshwari@dwarikesh.com](mailto:bjmaheshwari@dwarikesh.com)

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor:

**CA/CS: Company Secretary**

**Name of Certifying Auditor:** Vijay Kumar Mishra

**Address:** : 406, Garnet Paladium,

Panch Bawadi, Near W E highway,

Malad (E), Mumbai-400097

Mobile No.: 9322977388

**Membership No:** F-5023

**Firm Registration number of audit firm:** 4279

**Name of firm:** VKM & Associates

**COP No :** 4279

24. Appointment of common agency for share registry work : **YES**

**Name of RTA :** MUFG INTIME INDIA PVT. LTD.,

**SEBI Registration No:** INR000004058

**Address:** C-101, Embassy 247, L.B.S. MARG,

VIKHROLI (WEST), MUMBAI -400083

**State:** Maharashtra

**City:** Mumbai

**Pin Code:** 400 083

**Contact No:** TEL : 022-49186000

**Fax :** 022-49186060

**Email:** [investor.helpdesk@in.mpms.mufg.com](mailto:investor.helpdesk@in.mpms.mufg.com)

**Website Address:** [www.in.mpms.mufg.com](http://www.in.mpms.mufg.com)



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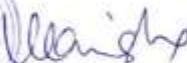
[vkmassociates@gmail.com](mailto:vkmassociates@gmail.com)

25. Any other detail that the auditor may like to provide (eg., BIFR Company, Delisting from SE, company changed its name etc.) : **During the period under review:**

- a) Retirement of Shri Prithviraj Natrajan Kokkarne (K. N. Prithviraj) (DIN: 00115317) and Ms. Nina Chatrath (DIN: 07700943) which has already been intimated to the stock exchange vide our letter (REF: DSIL/2025-26/149) dated September 17, 2025.
- b) There was Postal ballot held on 13<sup>th</sup> Dec 2025 for seeking the approval of Shareholders for re-appointment of Shri Rajan Krishnanath Medhekar (DIN: 07940253) as a Non-Executive Independent Director for a second term of five consecutive years from November 2, 2025 to November 1, 2030 (both days inclusive) and Shri Gopal Bhimrao Hosur (DIN: 08884883) as a Non-Executive Independent Director for a second term of five consecutive years from November 2, 2025 to November 1, 2030 (both days inclusive).

For **VKM & ASSOCIATES**  
Company Secretaries



  
**(Vijay Kumar Mishra)**  
Partner  
C.P.No.4279

**UDIN : F005023G003148451**

**Place : Mumbai**

**Date : 06/01/2026**