



DWARIKESH SUGAR INDUSTRIES LIMITED

Corp. off.; 511, Maker Chambers V, 221, Nariman Point, Mumbai – 400021. Tel.: 2283 2486, 2204 2945, Fax: 2204 7288
E Mail: dsilbom@dwarikesh.com Website: www.dwarikesh.com, CIN: L15421UP1993PLC018642

REF: DSIL/2025-26/250

January 07, 2026

Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort, Mumbai - 400 001
Fax: 22723 2082 /3132

National Stock Exchange of India Limited
“Exchange Plaza”
Bandra – Kurla Complex,
Bandra [E], Mumbai - 400 051

Scrip Code - 532610

Scrip Code – DWARKESH

Sub: Reconciliation of Share Capital Audit Report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018

Dear Sir,

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, we are pleased to forward herewith the Reconciliation of Share Capital Audit Report for quarter ended December 31, 2025 as per format.

Kindly acknowledge receipt of the same.

Thanking you,

Yours faithfully

B. J. Maheshwari

Managing Director & CS cum CCO
(DIN: 00002075)

Encl: As above.

VIJAY KUMAR MISHRA

B. Com (Hons.), A C A . F C S

PARESH D PANDYA

B. Com., A.C.S.

NEHAL GUPTA

B. Com, A.C.S, A.C.A, LLB

SUYASHI MISHRA

B. Com, A.C.S, LLB

VKM & ASSOCIATES

PRACTISING COMPANY SECRETARIES

406, Garnet Paladium,

Panch Bawadi, Near W E highway,

Malad E, Mumbai-400097

Mob.: 9322977388

E-mail: ykmassociates@yahoo.com

ykmassociates@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT

{Regulation 76(1) of SEBI (Depositories and Participants) Regulations, 2018}

1. For Quarter Ended : **31st December, 2025**
2. ISIN : INE366A01041
3. Face Value : Rs. 1/-
4. Name of the Company : **M/s. Dwarikesh Sugar Industries Limited**
5. Registered Office Address : Dwarikesh Nagar-246 762, Dist. Bijnore,
Uttar Pradesh-246762
6. Correspondence Address : 511, Maker Chambers-V, 221,
Nariman Point, Mumbai- 400 021.
7. Telephone Nos. : +91-22-2283 2468 & 2288 0690
8. Email Address : dsilbom@dwarikesh.com
9. Names of the Stock Exchanges where the company's securities are listed: **BSE Ltd and National Stock Exchange of India Ltd**

| | Number of Shares | % of Total Issued Capital |
|---|---------------------|------------------------------|
| 10. Issued Capital | 185301470 | 100 % |
| 11. Listed Capital (Exchange-wise) (as per company record) | 185301470 | 100 % |
| 12. Held in dematerialised form in CDSL | 59150660 | 31.92% |
| 13. Held in dematerialised form in NSDL | 125986830 | 67.99% |
| 14. Physical | 163980 | 0.09% |
| 15. Total No. of shares (12+13+14) | 185301470 | 100 % |



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16. Reasons for difference if any, between (10&11), (10&15), (11,15) :- N.A.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

| Particulars* | No. of Shares | Applied/ Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-prinappr. Pending for SE (Specify Names) |
|--------------|---------------|----------------------------------|---|---------------------------|---------------------------|---|
| N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |

18. Register of Members is updated (Yes / No) : YES

If not, updated upto which date

19. Reference of previous quarter with regards to excess dematerialized shares, if any. N.A.

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not reason why? N.A.

21. The total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay:

| Total No. of demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | Nil | Nil | Nil |
| pending for more than 21 days | Nil | Nil | Nil |



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22. Name, Telephone & Fax No. of the Compliance Officer of the Co. :

Name: Mr. B. J. Maheshwari

Designation: Managing Director & CS cum CCO

Membership No.: 2234

Telephone No: +91-22-2283 2468

Email Id: bjmaheshwari@dwarikesh.com

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor:

CA/CS: Company Secretary

Name of Certifying Auditor: Vijay Kumar Mishra

Address: : 406, Garnet Paladium,

Panch Bawadi, Near W E highway,

Malad (E), Mumbai-400097

Mobile No.: 9322977388

Membership No: F-5023

Firm Registration number of audit firm: 4279

Name of firm: VKM & Associates

COP No : 4279

24. Appointment of common agency for share registry work : YES

Name of RTA : MUFG INTIME INDIA PVT. LTD.,

SEBI Registration No: INR000004058

Address: C-101, Embassy 247, L.B.S. MARG,

VIKHROLI (WEST), MUMBAI -400083

State: Maharashtra

City: Mumbai

Pin Code: 400 083

Contact No: TEL : 022-49186000

Fax : 022-49186060

Email: investor.helpdesk@in.mpms.mufg.com

Website Address: www.in.mpms.mufg.com



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25. Any other detail that the auditor may like to provide (eg., BIFR Company, Delisting from SE, company changed its name etc.) : **During the period under review:**

- a) Retirement of Shri Prithviraj Natrajan Kokkarne (K. N. Prithviraj) (DIN: 00115317) and Ms. Nina Chatrath (DIN: 07700943) which has already been intimated to the stock exchange vide our letter (REF: DSIL/2025-26/149) dated September 17, 2025.
- b) There was Postal ballot held on 13th Dec 2025 for seeking the approval of Shareholders for re-appointment of Shri Rajan Krishnanath Medhekar (DIN: 07940253) as a Non-Executive Independent Director for a second term of five consecutive years from November 2, 2025 to November 1, 2030 (both days inclusive) and Shri Gopal Bhimrao Hosur (DIN: 08884883) as a Non-Executive Independent Director for a second term of five consecutive years from November 2, 2025 to November 1, 2030 (both days inclusive).

For VKM & ASSOCIATES
Company Secretaries




(Vijay Kumar Mishra)
Partner
C.P.No.4279

UDIN : F005023G003148451

Place : Mumbai

Date : 06/01/2026