



DWARIKESH SUGAR INDUSTRIES LIMITED

Corp. off.; 511, Maker Chambers V, 221, Nariman Point, Mumbai – 400021. Tel.: 2283 2486, 2204 2945, Fax: 2204 7288
E Mail: dsilbom@dwarikesh.com Website: www.dwarikesh.com, CIN: L15421UP1993PLC018642

REF: DSIL/2025-26/084

July 14, 2025

Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort, Mumbai - 400 001
Fax: 22723 2082 /3132

National Stock Exchange of India Limited
“Exchange Plaza”
Bandra – Kurla Complex,
Bandra [E], Mumbai - 400 051

Scrip Code - 532610

Scrip Code – DWARKESH

Sub: Reconciliation of Share Capital Audit Report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018

Dear Sir,

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, we are pleased to forward herewith the Reconciliation of Share Capital Audit Report for quarter ended June 30, 2025 as per format.

Kindly acknowledge receipt of the same.

Thanking you,

Yours faithfully

B. J. Maheshwari

Managing Director & CS cum CCO
(DIN: 00002075)

Encl: As above.

VIJAY KUMAR MISHRA

B. Com (Hons.), A C A . F C S

PARESH D PANDYA

B. Com., A.C.S.

NEHAL GUPTA

B.Com, A.C.S, A.C.A, LLB

SUYASHI MISHRA

B.Com, A.C.S, LLB

VKM & ASSOCIATES

PRACTISING COMPANY SECRETARIES

406, Garnet Paladium,

Panch Bawadi, Near W E highway,

Malad E, Mumbai-400097 Mob.: 9322977388

E-mail: vkmassociales@yahoo.com

RECONCILIATION OF SHARE CAPITAL AUDIT

{Regulation 76(1) of SEBI (Depositories and Participants) Regulations, 2018}

1. For Quarter Ended : **30th June, 2025**
2. ISIN : **INE366A01041**
3. Face Value : **Rs. 1/-**
4. Name of the Company : **M/s. Dwarikesh Sugar Industries Limited**
5. Registered Office Address : **Dwarikesh Nagar-246 762, Dist. Bijnore,**
Uttar Pradesh-246762
6. Correspondence Address : **511, Maker Chambers-V, 221,**
Nariman Point, Mumbai- 400 021.
7. Telephone Nos. : **+91-22-2283 2468 & 2288 0690**
8. Email Address : **dsilbom@dwarikesh.com**

9. Names of the Stock Exchanges where the company's securities are listed: **BSE Ltd and National Stock Exchange of India Ltd**

	Number of Shares	% of Total Issued Capital
10. Issued Capital	185301470	100 %
11. Listed Capital (Exchange-wise) (as per company record)	185301470	100 %
12. Held in dematerialised form in CDSL	59132595	31.91%
13. Held in dematerialised form in NSDL	126004895	68.00%
14. Physical	163980	0.09%
15. Total No. of shares (12+13+14)	185301470	100 %



16. Reasons for difference if any, between (10&11), (10&15), (11,15) :- **N.A.**

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars*	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prinappr. Pending for SE (Specify Names)
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

18. Register of Members is updated (Yes / No) : **YES**
If not, updated upto which date

19. Reference of previous quarter with regards to excess dematerialized shares, if any. **N.A.**

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not reason why? **N.A.**

21. The total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Nil
pending for more than 21 days	Nil	Nil	Nil



22. Name, Telephone & Fax No. of the Compliance Officer of the Co. :

Name: Mr. B. J. Maheshwari

Designation: Managing Director & CS cum CCO

Membership No.: 2234

Telephone No: +91-22-2283 2468

Email Id: bjmaheshwari@dwarikesh.com

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor:

CA/CS: Company Secretary

Name of Certifying Auditor: Vijay Kumar Mishra

Address: : 406, Garnet Paladium,
Panch Bawadi, Near W E highway,
Malad (E), Mumbai-400097

Mobile No.: 9322977388

Membership No: F-5023

Firm Registration number of audit firm: 4279

Name of firm: VKM & Associates

COP No : 4279

24. Appointment of common agency for share registry work : YES

Name of RTA : MUFG INTIME INDIA PVT. LTD.,

SEBI Registration No: INR000004058

Address: C-101, 247 PARK, L.B.S. MARG,,
VIKHROLI (WEST), MUMBAI -400083

State: Maharashtra

City: Mumbai

Pin Code: 400 083

Contact No: TEL : 022-49186000

Fax : 022-49186060

Email: rnt.helpdesk@in.mpms.mufg.com

Website Address: www.in.mpms.mufg.com



25. Any other detail that the auditor may like to provide (eg., BIFR Company, Delisting from SE, company changed its name etc.) :

1. Appointment of Ms. Priyanka G. Morarka (DIN: 00001088) as a 'Whole-Time Director (designated as Executive Director) of the Company for a term of five (5) years with effect from May 22, 2025.
2. Appointment Shri Arun Kumar Tulsian (DIN: 10872777) as an Independent Director for a term of five (5) consecutive years with effect from May 22, 2025.
3. Appointment Mrs. Bharati Balaji (DIN: 07485652) as an Independent Woman Director for a term of five (5) consecutive years with effect from June 1, 2025.

For VKM & ASSOCIATES
Company Secretaries



(Vijay Kumar Mishra)
Partner
C.P.No.4279

UDIN : F005023G000759227

Place : Mumbai

Date : 11/07/2025