



DWARIKESH SUGAR INDUSTRIES LIMITED

Corp. off.; 511, Maker Chambers V, 221, Nariman Point, Mumbai – 400021. Tel.: 2283 2486, 2204 2945, Fax: 2204 7288
E Mail: dsilbom@dwarikesh.com Website: www.dwarikesh.com, CIN: L15421UP1993PLC018642

REF: DSIL/2024-25/113

July 09, 2024

Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort, Mumbai - 400 001
Fax: 22723 2082 /3132

National Stock Exchange of India Limited
“Exchange Plaza”
Bandra – Kurla Complex,
Bandra [E], Mumbai - 400 051

Scrip Code - 532610

Scrip Code – DWARKESH

Sub: Reconciliation of Share Capital Audit Report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018

Dear Sir,

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, we are pleased to forward herewith the Reconciliation of Share Capital Audit Report for quarter ended June 30, 2024 as per format.

Kindly acknowledge receipt of the same.

Thanking you,

Yours faithfully

B. J. Maheshwari

Managing Director & CS cum CCO
(DIN: 00002075)

Encl: As above.

VIJAY KUMAR MISHRA

B. Com (Hons.), A C A . F C S

PARESH D PANDYA

B. Com., A.C.S

VKM & ASSOCIATES

PRACTISING COMPANY SECRETARIES

116, Trinity Building, 1st Floor, 227, Dr. C. H. Street, Behind

Parsi Dairy, Marine Lines (E), Mumbai - 2. Tel.: 2207 7267

Fax : 2207 7542 Mob.: 93229 77388

E-mail: vkmassociales@yahoo.com

RECONCILIATION OF SHARE CAPITAL AUDIT

{Regulation 76(1) of SEBI (Depositories and Participants) Regulations, 2018}

1. For Quarter Ended : **30th June, 2024**
2. ISIN : INE366A01041
3. Face Value : Rs. 1/-
4. Name of the Company : **M/s. Dwarikesh Sugar Industries Limited**
5. Registered Office Address : Dwarikesh Nagar-246 762, Dist. Bijnore,
Uttar Pradesh.
6. Correspondence Address : 511, Maker Chambers-V, 221, Nariman Point,
Mumbai – 400 021
7. Telephone & Fax Nos. : +91-22-2283 2468 & 2288 0690, Fax:+91-22- 2280 8650
8. Email Address : dsilbom@dwarikesh.com
9. Names of the Stock Exchanges where the company's securities are listed: **BSE Ltd and National Stock Exchange of India Ltd**

	Number of Shares	% of Total Issued Capital
10. Issued Capital	185301470	100 %
11. Listed Capital (Exchange-wise) (as per company record)	185301470	100 %
12. Held in dematerialised form in CDSL	56579145	30.53%
13. Held in dematerialised form in NSDL	128477685	69.34%
14. Physical	244640	0.13%
15. Total No. of shares (12+13+14)	185301470	100 %



16. Reasons for difference if any, between (10&11), (10&15), (11,15) :- **N.A.**

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars*	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prinappr. Pending for SE (Specify Names)
Extinguishment of shares Bought Back** On April 20, 2024	30,00,000	N.A.	N.A.	YES	YES	N.A.

*Rights, Bonus, Preferential Issue, ESOPS, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

**Company had approved Buyback of 3000000 (Thirty Lakh) Shares fully paid-up equity shares of face value of Rs. 1 (Rupee One only) each by the Company representing 1.59% of total paid up Equity Share Capital of the Company at a price of Rs 105 (Rupees One Hundred and Five only) per Equity Share, Buyback Offer Price in its Board Meeting Held on March 08, 2024. Consequent upon extinguishment on April 20 2024 the Paid-up Share Capital of the Company shall stand Rs.18,53,01,470 (Rupees Eighteen Crores Fifty Three Lakhs One Thousand Four Hundred and Seventy Only) consisting of 185301470 (Eighteen Crores Fifty Three Lakhs One Thousand Four Hundred and Seventy) Equity Shares of Rs.1 (Rupee One only) each.

18. Register of Members is updated (Yes / No) : **YES**

If not, updated upto which date

19. Reference of previous quarter with regards to excess dematerialized shares, if any. **N.A.**

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not reason why? **N.A.**



21. The total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Nil
pending for more than 21 days	Nil	Nil	Nil

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. :

Name: Mr. B. J. Maheshwari

Designation: Managing Director & CS cum CCO

Membership No.: 2234

Telephone No: +91-22-2283 2468

Fax No: +91-22-2280 8650

Email Id:bjmaheshwari@dwarikesh.com

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor:

CA/CS: Company Secretary

Name of Certifying Auditor: Vijay Kumar Mishra

**Address:116, Trinity Co-op. Hsg. Soc.,
227, Dr. C.H. Street, Marine Lines (East),
Mumbai – 400 002**

Contact No :+91-22-2207 7267

Fax No: +91-22-2207 7542

Membership No: F-5023

Firm Registration number of audit firm:

Name of firm: VKM & Associates

COP No : 4279



24. Appointment of common agency for share registry work : YES

Name of RTA :LINK INTIME INDIA PVT. LTD.,

SEBI Registration No: INR000004058

Address: C-101, 247 PARK, L.B.S. MARG,,
VIKHROLI (WEST), MUMBAI -400083

State :Maharashtra

City: Mumbai

Pin Code: 400 083

Contact NO: TEL : 022-49186270 Fax : 022-49186060

Email Id:rnt.helpdesk@linkintime.co.in

Website Address:www.linkintime.co.in

25. Any other detail that the auditor may like to provide (eg., BIFR Company, Delisting from SE, company changed its name etc.) : N.A.

For VKM & ASSOCIATES
Company Secretaries



Vijay Kumar Mishra

(Vijay Kumar Mishra)
Partner
C.P.No.4279

UDIN : F005023F000682678

Place : Mumbai

Date : 08/07/2024