

DWARIKESH SUGAR INDUSTRIES LIMITED

Corp. off.; 511, Maker Chambers V, 221, Nariman Point, Mumbai – 400021. Tel.: 2283 2486, 2204 2945, Fax: 2204 7288 E Mail: dsilbom@dwarikesh.com Website: www.dwarikesh.com, CIN: L15421UP1993PLC018642

REF: DSIL/2024-25/015

April 10, 2024

Corporate Relationship Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai - 400 001 Fax: 22723 2082 /3132 National Stock Exchange of India Limited "Exchange Plaza" Bandra – Kurla Complex, Bandra [E], Mumbai - 400 051

Scrip Code - 532610

Scrip Code – DWARKESH

Sub: Reconciliation of Share Capital Audit Report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018

Dear Sir,

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, we are pleased to forward herewith the Reconciliation of Share Capital Audit Report for quarter ended March 31, 2024 as per format.

Kindly acknowledge the receipt of the same.

Thanking you,

Yours faithfully

B. J. Maheshwari Managing Director & CS cum CCO (DIN: 00002075)

Encl: As above.

VIJAY KUMAR MISHRA B. Com (Hons.), A C A . F C.S PARESH D PANDYA B. Com., A.C.S.

VKM & ASSOCIATES

PRACTISING COMPANY SECRETARIES

116, Trinity Building, 1st Floor, 227, Dr. C. H. Street, Behind

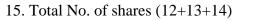
Parsi Dairy, Marine Lines (E), Mumbai - 2. Tel. : 2207 7267 Fax : 2207 7542 Mob.: 93229 77388 E-mail: vkmassociales@yahoo.com

RECONCILIATION OF SHARE CAPITAL AUDIT <u>{Regulation 76(1) of SEBI (Depositories and Participants) Regulations, 2018}</u>

1. For Quarter Ended	: 31st March, 2024
2. ISIN	: INE366A01041
3. Face Value	: Rs. 1/-
4. Name of the Company	: M/s. Dwarikesh Sugar Industries Limited
5. Registered Office Address	: Dwarikesh Nagar-246 762, Dist. Bijnore,
	Uttar Pradesh.
6. Correspondence Address	: 511, Maker Chambers-V, 221, Nariman Point,
	Mumbai – 400 021
7. Telephone & Fax Nos.	: +91-22-2283 2468, Fax:+91-22- 22047288
8. Email Address	: dsilbom@dwarikesh.com

9. Names of the Stock Exchanges where the company's securities are listed: **BSE Ltd and National Stock Exchange of India Ltd**

10. Issued Capital11. Listed Capital (Exchange-wise) (as per company record)	Number of Shares 188301470 188301470	% of Total Issued Capital 100 % 100 %
12. Held in dematerialised form in CDSL13. Held in dematerialised form in NSDL14. Physical	58709781 129347049 244640	31.18% 68.69% 0.13 %



 188301470
 100 %



16. Reasons for difference if any, between (10&11), (10&15), (11,15) :- N.A.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars*	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin appr. Pending for SE (Specify Names)
Nil	Nil	Nil	Nil	Nil	Nil	Nil

*Rights, Bonus, Preferential Issue, ESOPS, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

19. Reference of previous quarter with regards to excess dematerialized shares, if any. N.A.

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not reason why? **N.A.**

21. The total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay:

Total No. of demat requests	No.	of	No. of shares	Reasons for delay
	requests			
Confirmed after 21 days	Nil		Nil	Nil
pending for more than 21 days	Nil		Nil	Nil



^{18.} Register of Members is updated (Yes / No) : YES If not, updated upto which date

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. :

Name: Mr. B. J. Maheshwari Designation: Managing Director & CS cum CCO Membership No.: 2234 Telephone No: +91-22-2283 2468 Fax No: +91-22-2280 8650 Email Id:bjmaheshwari@dwarikesh.com

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor:

CA/CS: Company Secretary Name of Certifying Auditor: Vijay Kumar Mishra Address: 116, Trinity Co-op. Hsg. Soc., 227, Dr. C.H. Street, Marine Lines (East), Mumbai – 400 002 Contact No :+91-22-2207 7267 Fax No: +91-22-2207 7542 Membership No: F-5023 Firm Registration number of audit firm: Name of firm: VKM & Associates COP No : 4279

Website Address

24. Appointment of common agency for share registry work : YES

Name of RTA	: Link Intime India Private Limited
SEBI Registration No	: INR 000004058
Address	: C-101, 247 Park, LBS Marg,
	Vikhroli (West),
State	: Maharashtra
City	: Mumbai
Pin Code	: 400 083
Contact No.	: +91 (22) 49186270
Fax No	: +91 22 49186060
Email Id	: <u>mt.helpdesk@linktime.co.in</u>

: www.linktime.co.in



25. Any other detail that the auditor may like to provide (eg., BIFR Company, Delisting from SE, company changed its name etc.) : **NA**

For VKM & ASSOCIATES **Company Secretaries** (Vijay Kumar Mishra) Partner

UDIN : F005023F000068482 Place : Mumbai Date : 09/04/2024

C.P.No.4279