

RECONCILIATION OF SHARE CAPITAL AUDIT

{Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996}

1. For Quarter Ended : **30th September, 2018.**
2. ISIN : INE366A01041
3. Face Value : Rs. 1/-
4. Name of the Company : **M/s. Dwarikesh Sugar Industries Limited**
5. Registered Office Address : Dwarikesh Nagar-246 762, Dist. Bijnore,
Uttar Pradesh.
6. Correspondence Address : 511, Maker Chambers-V, 221, Nariman Point,
Mumbai – 400 021
7. Telephone & Fax Nos. : +91-22-2283 2468 & 2288 0690, Fax:+91-22- 2280 8650
8. Email Address : dsilbom@dwarikesh.com

9. Names of the Stock Exchanges where the company's securities are listed: **Bombay Stock Exchange Limited and National Stock Exchange**

	Number of Shares	% of Total Issued Capital
10. Issued Capital	188301470	100 %
11. Listed Capital (Exchange-wise) (as per company record)	188301470	100 %
12. Held in dematerialised form in CDSL	49669690	26.38%
13. Held in dematerialised form in NSDL	138333530	73.46%
14. Physical	298250	0.16%
15. Total No. of shares (12+13+14)	188301470	100 %
16. Reasons for difference if any, between (10&11), (10&15), (11,15) :- N.A.		

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars*	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin appr. Pending for SE (Specify Names)
						-

*Rights, Bonus, Preferential Issue, ESOPS, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Members is updated (Yes / No) : **YES**
If not, updated upto which date



19. Reference of previous quarter with regards to excess dematerialized shares, if any. **N.A.**

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not reason why? **N.A.**

21. The total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	---	---	---
pending for more than 21 days	---	---	---

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. :

Name: Mr. B. J. Maheshwari
Designation: MD & CS cum CCO
Membership No.: 2234
Telephone No: +91-22-2283 2468
Fax No: +91-22-2280 8650
Email Id:bjmaheshwari@dwarikesh.com

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor:

CA/CS: Company Secretary
Name of Certifying Auditor: Vijay Kumar Mishra
Address: 116, Trinity Co-op. Hsg. Soc.,
227, Dr. C.H. Street, Marine Lines (East),
Mumbai – 400 002
Contact No :+91-22-2207 7267
Fax No: +91-22-2207 7542
Membership No: F-5023
Firm Registration number of audit firm:
Name of firm: VKM & Associates
COP No : 4279



24. Appointment of common agency for share registry work : YES

Name of RTA : Universal Capital Securities Private Limited

SEBI Registration No: INR 000004082

Address: 21, Shakil Niwas,
Mahakali Caves Road, Andheri (E),

State : Maharashtra

City: Mumbai

Pin Code: 400 093

Contact NO: +91-22- 2820 7203-05

Fax No: + 91-22-2820 7207

Email Id: info@unisee.in

Website Address: www.unisee.in

25. Any other detail that the auditor may like to provide: NA

Place: Mumbai
Date: 13/10/2018



For VKM & Associates
Company Secretaries

(Vijay Kumar Mishra)
Partner
C.P. No. 4279