



DWARIKESH SUGAR INDUSTRIES LIMITED

Corp. Off.: 511, Maker Chambers V, 221, Nariman Point, Mumbai - 400 021. Tel.: 2283 2468, 2204 2945 Fax : 2204 7288
E-mail : dsilbom@dwarikesh.com • Website : www.dwarikesh.com • CIN : L15421UP1993PLC018642

REF: DSIL/2017-18/647

January 12, 2018

Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort, Mumbai - 400 001
Fax: 22723 2082 /3132

National Stock Exchange of India Limited
"Exchange Plaza"
Bandra - Kurla Complex,
Bandra [E], Mumbai - 400 051

Scrip Code - 532610

Scrip Code - DWARKESH

Kind Attn: General Manager DCS-CRD

Sub: Reconciliation of Share Capital Audit of Listed Companies.

Dear Sir,

Pursuant to Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996, we are pleased to forward herewith the Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2017 as per your format.

Kindly acknowledge the receipt of the same.

Thanking you,

Yours faithfully

B. Maheshwari

Whole Time Director & Company Secretary
cum Chief Compliance Officer

Encl: As above.

VIJAY KUMAR MISHRA

E. Secy. (Mgmt.) NCDL, B.D. :

PARESH D PANDYA

20/11/2017

VKM & ASSOCIATES

116, Trinity Building, 1st Floor, 227, Dr. C. H. Street,

Behind Parsi Dairy, Marine Lines (E), Mumbai - 2.

Tel. : 2207 7267 ♦ Fax : 2207 7542

Mob : 93229 77388 ♦ E-mail : vkmassociates@yahoo.com

RECONCILIATION OF SHARE CAPITAL AUDIT

{Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996}

1. For Quarter Ended : 31st December, 2017.
2. ISIN : INE366A01041
3. Face Value : Rs. 1/-
4. Name of the Company : **M/s. Dwarikesh Sugar Industries Limited**
5. Registered Office Address : Dwarikesh Nagar-246 762, Dist. Bijnore,
Uttar Pradesh.
6. Correspondence Address : 511, Maker Chambers-V, 221, Nariman Point,
Mumbai – 400 021
7. Telephone & Fax Nos. : +91-22-2283 2468 & 2288 0690, Fax:+91-22- 2280 8650
8. Email Address : dsilbom@dwarikesh.com
9. Names of the Stock Exchanges where the company's securities are listed: **Bombay Stock Exchange Limited and National Stock Exchange**

	Number of Shares	% of Total Issued Capital
10. Issued Capital	188301470	100 %
11. Listed Capital (Exchange-wise) (as per company record)	188301470	100 %
12. Held in dematerialised form in CDSL	43339898	23.02%
13. Held in dematerialised form in NSDL	144634832	76.81%
14. Physicl	326740	0.17%
15. Total No. of shares (12+13+14)	188301470	100 %

16. Reasons for difference if any, between (10&11), (10&15), (11,15) :- N.A.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars*	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin appr. Pending for SE (Specify Names)

*Rights, Bonus, Preferential Issue, ESOPS, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Members is updated (Yes / No) : **YES**
If not, updated upto which date



19. Reference of previous quarter with regards to excess dematerialized shares, if any. **N.A.**

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not reason why? **N.A.**

21. The total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	---	---	---
pending for more than 21 days	---	---	---

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. :

Name: Mr. B. J. Maheshwari
Designation: WTD & CS cum CCO
Membership No.: 2234
Telephone No: +91-22-2283 2468
Fax No: +91-22-2280 8650
Email Id:bjmaheshwari@dwarikesh.com

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor:

CA/CS: Company Secretary
Name of Certifying Auditor: Vijay Kumar Mishra
Address: 116, Trinity Co-op. Hsg. Soc.,
227, Dr. C.H. Street, Marine Lines (East),
Mumbai – 400 002
Contact No :+91-22-2207 7267
Fax No: +91-22-2207 7542
Membership No: F-5023
Firm Registration number of audit firm:
Name of firm: VKM & Associates
COP No : 4279



24. Appointment of common agency for share registry work : **YES**

Name of RTA : Universal Capital Securities Private Limited

SEBI Registration No: INR 000004082

**Address: 21, Shakil Niwas,
Mahakali Caves Road, Andheri (E),**

State : Maharashtra

City: Mumbai

Pin Code: 400 093

Contact NO: +91-22- 2820 7203-05

Fax No: + 91-22-2820 7207

Email Id: info@uniseq.in

Website Address: www.uniseq.in

25. Any other detail that the auditor may like to provide: NA

Place: Mumbai
Date: 11/01/2018

For VKM & Associates
Company Secretaries



(Signature)
(Vijay Kumar Mishra)
Partner
C.P. No. 4279