



DWARIKESH SUGAR INDUSTRIES LIMITED

Corp. Off.: 511, Maker Chambers V, 221, Nariman Point, Mumbai - 400 021. Tel.: 2283 2486, 2204 2945 Fax : 2204 7288

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CIN : L15421UP1993PLC018642

Ref: DSIL/2016-17/346

September 28, 2016

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex
Bandra (East)
Mumbai - 400 051

Scrip Code - 532610

Scrip Code - DWARKESH

Sub: Qualified Institutions placement of equity shares of face value of ₹ 10 each (the "Equity Shares") by Dwarikesh Industries Limited (the "Company") under the provisions of Chapter VIII of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended, (the "SEBI ICDR Regulations"), and section 42 of the Companies Act, 2013 (including the rules made thereunder) (the "QIP)


Dear Sirs,

We wish to inform you that the Securities Issue Committee of the Company at its meeting held today, i.e. September 28, 2016, from 1.30 p.m. to 1.45 p.m., approved the issue and allotment of Equity Shares of face value of ₹ 10 each to qualified institutional buyers at the issue price of ₹236.11 per Equity Share, aggregating to ₹593,927,857.81 (Rupees Five Hundred Ninety Three Million Nine Hundred Twenty Seven Thousand Eight Hundred Fifty Seven and Paise Eighty One Only). We request you to take the same on record and the same be treated as compliance under the applicable regulations under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours truly

For **Dwarikesh Sugar Industries Limited**


B. J. Maheshwari
Whole Time Director & CS cum CCO