



# DWARIKESH SUGAR INDUSTRIES LIMITED

Corp. Off.: 511, Maker Chambers V, 221, Nariman Point, Mumbai - 400 021. Tel.: 2283 2468, 2204 2945 Fax : 2204 7288  
E-mail : dsilbom@dwarikesh.com • Website : www.dwarikesh.com • CIN : L15421UP1993PLC018642

REF: DSIL/2017-18/004

April 3, 2017

Corporate Relationship Department  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort, Mumbai - 400 001  
Fax: 22723 2082 /3132

National Stock Exchange of India Limited  
"Exchange Plaza"  
Bandra - Kurla Complex,  
Bandra [E], Mumbai - 400 051

**Scrip Code - 532610**

**Scrip Code - DWARKESH**

**Sub : Submission of Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Dear Sir,

We are forwarding herewith the requisite Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 giving information as at March 31, 2017.

Kindly take the same on record.

Yours faithfully,

  
**B. J. Maheshwari**  
Whole Time Director & CS cum CCO

Encl : As above

**Format for Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 (PART A - Details of shareholding)**

|   |  |  |   |
|---|--|--|---|
| 1. Name of the Target Company (TC)  | Dwarikesh Sugar Industries Limited   |  |   |
| 2. Name(S) of the stock exchange(s) where the shares of the TC are listed   | BSE Limited (BSE)<br>National Stock Exchange (NSE)   |  |   |
| 3. Particulars of the shareholder(s)  |  |  |   |
| a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. | N. A.  |  |   |
| Or  |  |  |   |
| b. Names(s) of promoter(s), member of the promoter group and PAC with him.  | Gautam R Morarka<br>Pranay Gautam Morarka<br>Priyanka G Morarka<br>S G Morarka<br>Morarka Finance Limited<br>Dwarikesh Trading Co Ltd<br>Gautam Morarka – Karta c/o Gautam Morarka HUF |  |   |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above  | Number of Shares   | % w.r.t total share/voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of March 31 <sup>st</sup> of the year, holding of:   |  |  |   |
| a) Shares   | 7883351  | 41.87%   | 41.87%  |
| b) Voting Rights (Otherwise than by shares)   | Nil  | Nil  | Nil   |
| c) Warrants   | Nil  | Nil  | Nil   |
| d) Convertible Securities   | Nil  | Nil  | Nil   |
| e) Any other instrument that would entitle the holder to receive shares in the TC   | Nil  | Nil  | Nil   |
| <b>Total</b>  | <b>7883351</b>   | <b>41.87%</b>  | <b>41.87%</b>                                     |

**PART - B**

Name of the Target Company: **Dwarikesh Sugar Industries Limited**

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter/ Promoter group | PAN of the person and PACs |
|---|--|----------------------------|
| Gautam R Morarka  | Yes  | AAKPM6075B                 |
| Pranay G Morarka  | Yes  | ANUPM8420D                 |
| Priyanka G Morarka  | Yes  | AIOPM0635P                 |
| S G Morarka   | Yes  | AFAPM9992C                 |
| Dwarikesh Trading Co. Ltd.  | Yes  | AABCD8270H                 |
| Morarka Finance Limited   | Yes  | AAACM2821Q                 |
| Gautam Morarka – Karta – Gautam Morarka HUF                               | Yes  | AADHG0441A                 |

(\*) Diluted share/voting capital means that total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Authorized Signatory :



**(Gautam R Morarka)**

Place New Delhi

Date April 3, 2017