



DWARIKESH SUGAR INDUSTRIES LIMITED

Corp. Off.: 511, Maker Chambers V, 221, Nariman Point, Mumbai - 400 021. Tel.: 2283 2486, 2204 2945 Fax : 2204 7288

E-mail: dsilbom@dwarikesh.com • Website : www.dwarikesh.com

CIN : L15421UP1993PLC018642

REF: DSIL/2016-17/315

September 20, 2016

To,

The Manager,
Listing Operations,
BSE Limited,
Dalal Street,
Mumbai - 400 001

Dear Sir,

Re: Proposed placement of equity shares, of face value ₹ 10 each, ("**Equity Shares**"), of Dwarikesh Sugar Industries Limited ("**Issuer**" or "**Company**") to Qualified Institutional Buyers ("**QIBs**") under Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended ("**SEBI Regulations**") and Section 42 of the Companies Act, 2013, as amended, read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 (the "**Issue**" or "**Qualified Institutions Placement**" or "**QIP**")

Sub: Application for uploading of preliminary placement document on website of the stock exchange

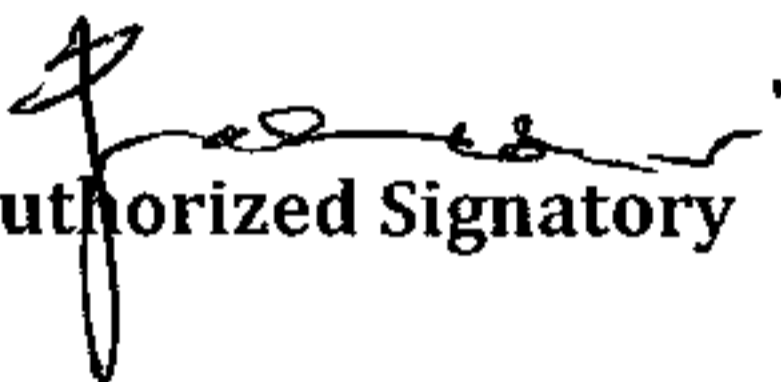
1. Please refer to our preliminary placement document dated September 20, 2016 ("**Preliminary Placement Document**") and your letter no. DCS/IPO/PGS/28(1)/396/2016-17 dated September 19, 2016 granting in-principle approval under regulation 28(1) of the SEBI (LODR) Regulations, 2015.
2. In connection with the above Qualified Institutions Placement, we herewith submit the following documents:
 - (i) Certified true copy of the Resolution of the Securities Issue Committee dated September 20, 2016 authorising the opening of the Issue.
 - (ii) Soft copy of the preliminary placement document in pdf format



3. We hereby request you to upload the Preliminary Placement Document on your website at the earliest.

Thanking you,

Yours faithfully,
For Dwarikesh Sugar Industries Limited


Authorized Signatory

Name: B. J. Maheshwari

Designation: Whole Time Director & CS cum CCO

Place: Mumbai

Encl: as above.