



DWARIKESH SUGAR INDUSTRIES LIMITED

Corp. off.; 511, Maker Chambers V, 221, Nariman Point, Mumbai – 400021. Tel.: 2283 2486, 2204 2945, Fax : 2204 7288
E Mail : dsilbom@dwarikesh.com Website : www.dwarikesh.com, CIN : L15421UP1993PLC018642

REF: DSIL/2020-21/010

May 22, 2020

Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort, Mumbai - 400 001
Fax: 22723 2082 /3132

National Stock Exchange of India Limited
“Exchange Plaza”
Bandra – Kurla Complex,
Bandra [E], Mumbai - 400 051

Scrip Code – 532610

Scrip Code – DWARKESH

Sub: Reconciliation of Share Capital Audit Report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018

Dear Sir,

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, we are enclosing herewith the Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2020.

Kindly take note of the same.

Thanking you,

Yours Sincerely

Sd/-

B J Maheshwari

Managing Director & CS Cum CCO
(DIN: 00002075)

VIJAY KUMAR MISHRA

B. Com (Hons), A C A . F.C.S

PARESH D PANDYA

B. Com., A.C.S.

VKM & ASSOCIATES

PRACTISING COMPANY SECRETARIES

116, Trinity Building, 1st Floor, 227, Dr. C. H. Street, Behind

Parsi Dairy, Marine Lines (E), Mumbai - 2. Tel. : 2207 7267

Fax : 2207 7542 Mob.: 93229 77388

E-mail: vkmassociales@yahoo.com

RECONCILIATION OF SHARE CAPITAL AUDIT

{Regulation 76(1) of SEBI (Depositories and Participants) Regulations, 2018}

1. For Quarter Ended : **31st March, 2020**
2. ISIN : INE366A01041
3. Face Value : Rs. 1/-
4. Name of the Company : **M/s. Dwarikesh Sugar Industries Limited**
5. Registered Office Address : Dwarikesh Nagar-246 762, Dist. Bijnore,
Uttar Pradesh.
6. Correspondence Address : 511, Maker Chambers-V, 221, Nariman Point,
Mumbai 400 021
7. Telephone & Fax Nos. : +91-22-2283 2468 & 2288 0690, Fax : +91-22- 2280 8650
8. Email Address : dsilbom@dwarikesh.com
9. Names of the Stock Exchanges where the company's securities are listed: **BSE Ltd (BSE)
and National Stock Exchange of India Limited (NSE).**

	Number of Shares	% of Total Issued Capital
10. Issued Capital	188301470	100 %



11. Listed Capital (Exchange-wise)

Name of Stock Exchange	Listed Capital	% of Total Issued Capital
BSE & NSE	188301470	100

12. Held in dematerialized form in CDSL	50204557	26.66%
13. Held in dematerialized form in NSDL	137838463	73.20%
14. Physical	258450	0.14 %
15. Total No. of shares (12+13+14)	188301470	100.00 %

16. Reasons for difference if any, between (10&11) (11&15):- **N.A.**

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin appr. Pending for SE (Specify Names)
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***Rights, Bonus, Preferential Issue, ESOPS, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Members is updated (Yes / No) : **YES**
If not, updated upto which date

19. Reference of previous quarter with regards to excess dematerialized shares, if any. : **N.A.**

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not reason why? **N.A.**

21. Mention the total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	---	---	---
Pending for more than 21 days	---	---	---



22. Name, Telephone & Fax No. of the Compliance Officer of the Co.:

Name: Mr. B. J. Maheshwari
Designation: MD & CS cum CCO
Membership No.: 2234
Telephone No: +91-22-2283 2468
Fax No: +91-22-2280 8650
Email Id: bjmaheshwari@dwarikesh.com

23. Name, Address, Tel. & Email, Fax No., Regn. No. of the Auditor:

CA/CS: Company Secretary
Name of Certifying Auditor: Vijay Kumar Mishra
Address: 116, Trinity Co-op. Hsg. Soc.,
227, Dr. C.H. Street, Marine Lines (East),
Mumbai – 400 002
Email: vkmassociates@yahoo.com
Contact No: +91-22-2207 7267
Fax No: +91-22-2207 7542
Membership No: F-5023
Firm Registration number of audit firm:
Name of firm: VKM & Associates
COP No: 4279

24. Appointment of common agency for share registry work: **YES**

Name of RTA : Universal Capital Securities Private Limited
SEBI Registration No: INR 000004082
Address: 21, Shakil Niwas, Mahakali Caves Road, Andheri (E),
State : Maharashtra
City: Mumbai
Pin code: 400 093
Contact No: +91-22- 2820 7203-05
Fax No: + 91-22-2820 7207
Email Id: info@ unisec.in
Website Address: www.unisec.in



25. Any other detail that the auditor may like to provide (eg., BIFR Company, Delisting from SE, company changed its name etc.) : **NA**

**For VKM & ASSOCIATES
Company Secretaries**



Vijay Kumar Mishra

**(Vijay Kumar Mishra)
Partner
C.P.No.4279**

**UDIN No. : F005023B000266647
Place : Mumbai
Date : 21/05/2020**