



DWARIKESH SUGAR INDUSTRIES LIMITED

Corp. Off.: 511, Maker Chambers V, 221, Nariman Point, Mumbai - 400 021. Tel.: 2283 2486, 2204 2945 Fax : 2204 7288
E-mail dsilbom@dwarikesh.com • Website : www.dwarikesh.com
CIN : L15421UP1993PLC018642

REF: DSIL/2016-17/183

July 14, 2016

Corporate Relationship Department Bombay Stock Exchange 1 st Floor, New Trading Ring Rotunda Building, P.J. Towers Dalal Street, Fort Mumbai - 400 001 Ref: Scrip Code - 532610	National Stock Exchange of India Limited "Exchange Plaza" Bandra - Kurla Complex Bandra [E], Mumbai - 400 051 Ref: Scrip Code - DWARKESH
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Sub: Reconciliation of Share Capital Audit of Listed Companies.

Dear Sir,

Pursuant to Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996, we are pleased to forward herewith the Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2016 as per your format.

Kindly acknowledge the receipt of the same.

Thanking you,

Yours faithfully

B.J. Maheshwari
Whole Time Director & CS cum CCO

Encl: As above.

RECONCILIATION OF SHARE CAPITAL AUDIT**{Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996}**

1. For Quarter Ended : 30th June, 2016.
 2. ISIN : INE366A01033
 3. Face Value : Rs. 10/-
 4. Name of the Company : **M/s. Dwarikesh Sugar Industries Limited**
 5. Registered Office Address : Dwarikesh Nagar-246 762, Dist. Bijnore,
Uttar Pradesh.
 6. Correspondence Address : 511, Maker Chambers-V, 221, Nariman Point,
Mumbai – 400 021
 7. Telephone & Fax Nos. : +91-22-2283 2468 & 2288 0690, Fax:+91-22- 2280 8650
 8. Email Address : dsilbom@dwarikesh.com

9. Names of the Stock Exchanges where the company's securities are listed: **Bombay Stock Exchange Limited and National Stock Exchange**

	Number of Shares	% of Total Issued Capital
10. Issued Capital	16314676	100 %
11. Listed Capital (Exchange-wise) (as per company record)	16314676	100 %
12. Held in dematerialised form in CDSL	2476385	15.18%
13. Held in dematerialised form in NSDL	13781038	84.47%
14. Physical	57253	0.35%
15. Total No. of shares (12+13+14)	16314676	100 %

16. Reasons for difference if any, between (10&11), (10&15), (11,15) :- **N.A.**

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin appr. Pending for SE (Specify Names)
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***Rights, Bonus, Preferential Issue, ESOPS, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)



18. Register of Members is updated (Yes / No) : **YES**
If not, updated upto which date

19. Reference of previous quarter with regards to excess dematerialized shares, if any. **N.A.**

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not reason why? **N.A.**

21. The total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	---	---	---
pending for more than 21 days	---	---	---

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. :

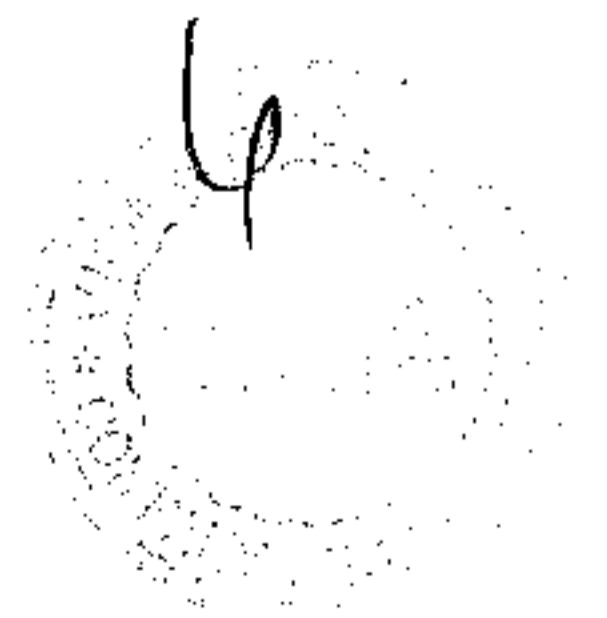
Name: Mr. B. J. Maheshwari
Designation: WTD & CS cum CCO
Membership No.: 2234
Telephone No: +91-22-2283 2468
Fax No: +91-22-2280 8650
Email Id:bjmaheshwari@dwarikesh.com

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor:

CA/CS: Company Secretary
Name of Certifying Auditor: Vijay Kumar Mishra
Address: 116, Trinity Co-op. Hsg. Soc.,
227, Dr. C.H. Street, Marine Lines (East),
Mumbai – 400 002
Contact No :+91-22-2207 7267
Fax No: +91-22-2207 7542
Membership No: F-5023
Firm Registration number of audit firm:
Name of firm: VKM & Associates
COP No : 4279

24. Appointment of common agency for share registry work : **YES**

Name of RTA : Universal Capital Securities Private Limited
SEBI Registration No: INR 000004082



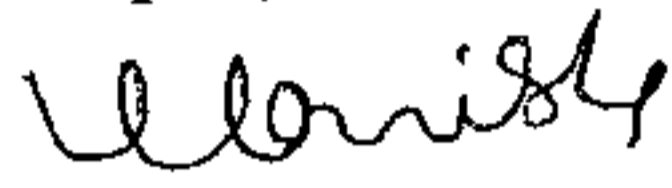
Address: 21, Shakil Niwas,
Mahakali Caves Road, Andheri (E),
State : Maharashtra
City: Mumbai
Pin Code: 400 093
Contact NO: +91-22- 2820 7203-05
Fax No: + 91-22-2820 7207
Email Id: info@unisec.in
Website Address: www.unisec.in

25. Any other detail that the auditor may like to provide. N.A.

Place: Mumbai
Date: 13/07/2016



For VKM & Associates
Company Secretaries


(Vijay Kumar Mishra)
Partner
C.P. No. 4279