FORM NO. MGT 9

EXTRACT OF ANNUAL RETURN

As on financial year ended on 31.03.2021

Pursuant to Section 92 (3) of the Companies Act, 2013 and rule 12(1) of the Company (Management & Administration) Rules, 2014.

I. Registration & Other Details:

1.	CIN	L15421UP1993PLC018642
2.	Registration Date	November 1, 1993
3.	Name of the Company	Dwarikesh Sugar Industries Limited
4.	Category/Sub-category of the Company	Company limited by shares/ Non-government company
5.	Address of the Registered office & contact	Dwarikesh Nagar, Dist. Bijnor, Uttar Pradesh – 246762
	details	
6.	Whether listed company	Yes
7.	Name, Address & contact details of the	Universal Capital Securities Pvt. Ltd.
	Registrar & Transfer Agent, if any.	C 101, 247 Park, LBS Road, Vikhroli West, Mumbai -
		400083.
		Tel: 28207203 / 7204 / 7205
		Fax: 28207207

II. Principal Business Activities of the Company

(All the business activities contributing 10% or more of the total turnover of the company shall be stated)

S.	Name and Description of main products /	NIC Code of the	% to total turnover of the
No.	services	Product/service	company
1	Manufacture and refining of Sugar from	10721	79.19
	sugarcane		

III. Particulars of Holding, Subsidiary and Associate Companies:

S.	Name & Address of the co.	CIN / GLN	Holding / subsidiary	% of shares	Applicable
No.			/ Associate	held	section
		None			

IV. Share Holding Pattern

(Equity Share Capital Breakup as percentage of Total Equity)

A) Category-wise Share Holding

Category of Shareholders		nares held at the [As on 31- Ma		ae year	No. of	Shares held at [As on 31-M	the end of the arch-2021]	year	% Change during the
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	year
A. Promoter's									

(1) Indian									
a) Individual/ HUF	3,13,93,440		3,13,93,440	16.67	31393440	-	31393440	16.67	-
b) Central Govt									
c) State Govt(s)									
d) Bodies Corp.	4,78,40,070	-	4,78,40,070	25.41	47840070	-	47840070	25.41	-
e) Banks / FI									
f) Any other									
Total shareholding of Promoter (A)	7,92,33,510	-	7,92,33,510	42.08	79233510	-	79233510	42.08	-
B. Public Shareholding									
1. Institutions									
a) Mutual Funds	62,61,017	-	62,61,017	3.32	7354791	-	7354791	3.91	0.59
b) Banks / FI	5,94,825	-	5,94,825	0.32		-			-0.32
c) Central Govt	2,50,000	-	2,50,000	0.13	250000	-	250000	0.13	-
d) State Govt(s)									
e) Venture Capital Funds									
f) Insurance Companies									
g) FIIs/FPI	42,400	-	42,400	0.02	716589	-	716589	0.38	0.36
h)Foreign Venture Capital Funds									
i) Others (specify)									
Sub-total (B)(1):-	71,48,242	-	71,48,242	3.79	8321380	-	8321380	4.42	0.63
2. Non-Institutions									
a) Bodies Corp.	1,09,04,536	-	1,09,04,536	5.79	10517929	-	10517929	5.59	-0.2
i) Indian									
ii) Overseas									
b) Individuals									
i) Individual shareholders holding nominal share capital upto Rs. 1 lakh	4,87,66,640	1,45,450	4,89,12,090	25.98	52469478	139800	52609278	27.94	1.96
ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh	2,85,27,079	-	2,85,27,079	15.15	26582614	-	26582614	14.11	-1.04
c) Others (specify)	75,16,558	-	75,16,558	3.99	5707337	-	5707337	3.03	-0.96
Non Resident Indians	33,68,694	1,13,000	34,81,694	1.85	2741863	113000	2854863	1.52	-0.33
Overseas Corporate Bodies									
Foreign Nationals									
Clearing Members	8,65,921	-	8,65,921	0.46	1482681	-	1482681	0.79	0.33
Trusts / LLPs	17,11,840	-	17,11,840	0.91	991878	-	991878	0.52	-0.39
Foreign Bodies - D R									
Sub-total (B)(2):-	10,16,61,268	2,58,450	10,19,19,718	54.12	100493780	252800	100746580	53.5	-0.62
Total Public Shareholding(B)= (B)(1) + (B)(2)	10,88,09,510	2,58,450	10,90,67,960	57.92	108815160	252800	109067960	57.92	
C. Shares held by Custodian									
for GDRs & ADRs									
Grand Total (A+B+C)	18,80,43,020	2,58,450	18,83,01,470	100	188048670	252800	188301470	100	

B) Shareholding of Promoter

SN	Shareholder's Name	Shareholding	Shareholding at the beginning of the year			Shareholding at the end of the year			
		No. of Shares	% of total Shares of the company	%of Shares Pledged / encumbered to	No. of Shares	% of total Shares of the Company	%of Shares Pledged / encumbered to	shareholding during the year	
1	Gautam R Morarka	2,85,66,590	15.17	-	2,85,66,590	15.17	-	-	
2	Pranay Gautam Morarka	12,49,710	0.66	-	12,49,710	0.66	-	-	
3	Priyanka G Morarka	5,12,360	0.27	-	5,12,360	0.27	-	-	
4	S G Morarka	10,01,780	0.53	-	10,01,780	0.53	-	-	
5	Dwarikesh Trading Co. Ltd	2,62,48,890	13.94	-	2,62,48,890	13.94	-	-	
6	Morarka Finance Limited	2,15,91,180	11.47	-	2,15,91,180	11.47	-	-	
7	Gautam Morarka- Karta – C/o Gautam R Morarka HUF	63,000	0.03	-	63,000	0.03	-	-	

C) Change in Promoters' Shareholding - Not Applicable

SN	Particulars	Shareholding at t	he beginning of the year	Cumulative Shareholding during the year		
		No. of shares	% of total shares of the	No. of shares	% of total shares of the	
			company		company	
At th	e beginning of the year					
Mark	et acquisition on 12.03.2020					
Market sale						
At th	e end of the year					

D) Shareholding Pattern of top ten Shareholders:

(Other than Directors, Promoters and Holders of GDRs and ADRs):

		Shareholding at th	e beginning of the	Shareholding at th	ne end of the year	
SN	For Each of the Top 10 Shareholders	year (31.0	03.2020)	(31.03.2021)		
		No. of shares	% of total shares	No. of shares	% of total shares	
			of the company		of the company	
1.	ANIL KUMAR GOEL	82,00,000	4.35	82,00,000	4.35	
2.	DSP SMALL CAP FUND	62,61,017	3.32	73,54,791	3.9	
3.	VLS FINANCE LTD	10,20,000	0.54	39,80,428	2.11	
4.	SEEMA GOEL	38,30,000	2.03	38,30,000	2.03	
5.	PREMIER CREDIT CAPITAL LIMITED	21,67,394	1.15	21,67,394	1.15	
6.	TARUN SAWHNEY	0	0	12,00,000	0.63	
7.	SANJAY DATTA HUF	0	0	12,00,000	0.63	
8.	PRAMOD KUMAR SARAF	8,81,000	0.46	8,81,000	0.46	
9.	NITIN TANDON	0	0	7,25,000	0.38	
10.	RENU	0	0	6,50,000	0.34	

E) Shareholding of Directors and Key Managerial Personnel:

SN	Shareholding of each Directors and each	Shareholding at	the beginning of the	Shareholding at the end of the year		
	Key Managerial Personnel	year (01/04/2020)		(31/03/2021)		
		No. of shares % of total shares of		No. of shares	% of total shares of	
			the company		the company	
1.	Gautam R Morarka	2,85,66,590	15.17	2,85,66,590	15.17	
2.	B J Maheshwari	ı	-	ı	-	
3.	Vijay S Banka	_	_	_	_	

V. INDEBTEDNESS -

Indebtedness of the Company including interest outstanding/accrued but not due for payment

Particulars of Remuneration	Secured Loans	*Unsecured	Deposits	Total
	excluding	Loans		Indebtedness
	deposits			
Indebtedness at the beginning of the financial year as on				
April 1, 2020				
i) Principal Amount	8,33,33,43,632	15,00,00,000	-	8,48,33,43,632
ii) Interest due but not paid	-	-	-	-
iii) Interest accrued but not due	2,56,24,997	-	-	2,56,24,997
Total (i+ii+iii)		15,00,00,000	-	8,50,89,68,629
Change in Indebtedness during the financial year				
* Addition		-	-	-
* Reduction	2,24,86,28,276	15,00,00,000	-	2,39,86,28,726
Net Change	(2,24,86,28,276)	(15,00,00,000)	-	(2,39,86,28,726)
Indebtedness at the end of the financial year as on				
31st March,2021				
i) Principal Amount	6,08,47,14,906	-	-	6,08,47,14,906
ii) Interest due but not paid	-	-	-	-
iii) Interest accrued but not due	1,08,85,675	-	-	1,08,85,675
Total (i+ii+iii)	6,09,56,00,581	-	-	6,09,56,00,581

^{*} As per IND-AS, unsecured loans include preference shares.

VI. Remuneration of Directors and Key Managerial Personnel

A. Remuneration to Managing Director, Whole-time Directors and/or Manager:

(Amount in lakhs)

		Nam	Name of MD/WTD/ Manager					
SN.	Particulars of Remuneration	Shri Gautam R.	Shri Vijay S. Banka	Shri B. J.	Total Amount			
		Morarka	(Managing	Maheshwari				
		(Executive	Director)	(Managing				
		Chairman &		Director, CS cum				
		Whole-time		CCO)				
		director)						
1	Gross salary							
	(a) Salary as per provisions contained in section	240.02	115.97	116.35	472.34			
	17(1) of the Income-tax Act, 1961							

	(b) Value of perquisites u/s 17(2) Income-tax Act,	-	-	-	-
	1961				
	(c) Profits in lieu of salary under section 17(3)	-	-	-	-
	Income- tax Act, 1961				
2	Stock Option	-	-	-	-
3	Sweat Equity	-	-	-	-
4	Commission - as % of profit-5%	372.66	-	-	372.66
5	Others, please specify	-	-	-	-
	Total (A)	612.68	115.97	116.35	845.00
	Ceiling as per the Act				1287.77

B. Remuneration to other Directors

(Amount in lakhs)

SN.	Particulars of Remuneration	Name of Directors					Total
		Rs.					Amount
1	Independent Directors	Shri B K	Shri K N	Ms. Nina	Shri Gopal B	Shri Rajan K	Rs.
		Agarwal	Prithviraj	Chatrath	Hosur	Medhekar	
	Fee for attending board committee	3.50	3.50	3.20	1.40	1.40	13.00
	Commission						
	Others, please specify						
	Total (1)	3.50	3.50	3.20	1.40	1.40	13.00
2	Other Non-Executive Directors	Not Applicable					
	Fee for attending board committee						
	Commission						
	Others, (Salaries, allowances, Bonus,						
	Leave encashment, Co's						
	contribution to EPF)						
	Total (2)						
	Total = (1+2)	3.50	3.50	3.20	1.40	1.40	13.00
	Total Managerial Remuneration	3.50	3.50	3.20	1.40	1.40	13.00
	Overall Ceiling as per the Act						128.78

^{*} Overall ceiling is within the ceiling of remuneration as defined u/s 198 of the Companies Act, 2013

C. Remuneration to Key Managerial Personnel other than MD/Manager/WTD

We have Managing Director acting as CS, hence -NOT APPLICABLE

(Amount in lakhs)

		Key Managerial Personnel			
SN	Particulars of Remuneration	Shri Alok Lohia (CFO)	Total		
1	Gross salary				
	(a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961 (b) Value of perquisites u/s 17(2) Income-tax Act, 1961	47.25	47.25		
	(c) Profits in lieu of salary under section 17(3) Income-tax Act, 1961		-		
2	Stock Option	-			
3	Sweat Equity				
4	Commission				
	- as % of profit				
	others, specify				
5	Others, please specify				
	Total	47.25	47.25		

VII. Penalties / Punishment/ Compounding of Offences:

			Details of Penalty /	Authority [RD /	Appeal made, if			
Туре	Section of the	Brief	Punishment/ Compounding	NCLT/ COURT]	any (give			
	Companies Act	Description	fees imposed		Details)			
A. COMPANY:	NIL							
Penalty								
Punishment								
Compounding								
B. DIRECTORS	NIL							
Penalty								
Punishment								
Compounding								
C. OTHER OFFICERS IN DEFAULT	OTHER OFFICERS IN DEFAULT NIL							
Penalty								
Punishment								
Compounding								

By Order of the Board

For DWARIKESH SUGAR INDUSTRIES LIMITED

Sd/B J Maheshwari Vijay S Banka
Managing Director & CS cum CCO Managing Director
(DIN - 00002075) (DIN - 00963355)

Place: Mumbai

Dated: May 12, 2021