Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort, Mumbai - 400 001
Fax: 22723 2082 /3132

National Stock Exchange of India Limited
“Exchange Plaza”
Bandra – Kurla Complex,
Bandra [E], Mumbai - 400 051

Scrip Code – 532610

Sub: Credit Confirmation – Sub – division of equity shares

Dear Sir / Madam,

This is with reference to our earlier letter on the subject.

Please find enclosed herewith credit confirmation letter received from NSDL & CDSL with regard to credit of shares to members accounts on account of sub division of equity shares from 1 ( One) Equity shares of face value of Rs. 10/- each into (Ten) Equity Shares of Re. 1/- each.

You are kindly requested to take the same on record.

Thanking you,

Yours faithfully,

B. J. Maheshwari
Whole Time Director & CS cum CCO
(DIN: 00002075)

Encl: a/a.
Ref: II/CA/COM/35511/2017

August 14, 2017

Mr. B.J. Maheshwari
Company Secretary
Dwarikesh Sugar Industries Ltd
511, Maker Chambers V
221, Nariman Point
Mumbai - 400 021

Sub: Sub-Division

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz: Universal Capital Securities Private Limited, Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below:

<table>
<thead>
<tr>
<th>ISIN</th>
<th>ISIN Description</th>
<th>D/C</th>
<th>Records</th>
<th>Quantity</th>
<th>Execution Date</th>
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<tbody>
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<td>INE366A01033</td>
<td>DWARIKESH SUGAR INDUSTRIES LIMITED EQ NEW FY VS IN-</td>
<td>Debit</td>
<td>9,052</td>
<td>14,359,363.000</td>
<td>12/Aug/2017</td>
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<td>INE366A01041</td>
<td>DWARIKESH SUGAR INDUSTRIES LIMITED EQ NEW FY RE. II-</td>
<td>Credit</td>
<td>9,052</td>
<td>143,593,630.000</td>
<td>12/Aug/2017</td>
</tr>
</tbody>
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You may contact your R&T Agent/Registry Division for further details in this regard.

Yours faithfully,

Nitin Ambure
Vice President

CERTIFIED TRUE-COPY.

For Dwarikesh Sugar Industries Ltd.
The Company Secretary,
Dwarikesh Sugar Industries Limited
511, Maker Chambers - V
221, Nariman Point
Mumbai, Maharashtra,
India - 400 021

Dear Sir,

Sub:- Split

This is to inform you that the file uploaded by you / your RTA for the above-mentioned purpose, has been successfully processed at Central Depository Services (India) Limited. The details of the same are as follows:

<table>
<thead>
<tr>
<th>CA Seq. No.</th>
<th>ISIN</th>
<th>Type Of Security</th>
<th>Date Effected</th>
<th>No. of Records</th>
<th>No. of Securities</th>
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<td>286246.001</td>
<td>Debit ISIN</td>
<td>Dwarikesh Sugar Industries Limited - Equity Shares (After Consolidation)</td>
<td>12-Aug-2017</td>
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<td>4420433</td>
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<td>12-Aug-2017</td>
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<td></td>
</tr>
</tbody>
</table>

Thanking you,

Yours faithfully,
For Central Depository Services (India) Limited
Sachin
Arvind
Kalsulkar
Mr. Sachin Kalsulkar
Dy. Manager – Operations

C.C. Universal Capital Securities Private Limited

CERTIFIED TRUE-COPY,

For Dwarikesh Sugar Industries Ltd.

B. V. Maheshwari
Whole time Director & Company Secretary
Cum Chief Compliance Officer

Phone : 91-22-2272 3333 • Fax : 91-22-2272 3199 CIN:U67120MH1997PLC112443
Website : www.cdslindia.com

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