



DWARIKESH SUGAR INDUSTRIES LIMITED

Corp. Off.: 511, Maker Chambers V, 221, Nariman Point, Mumbai - 400 021. Tel.: 2283 2468, 2204 2945 Fax : 2204 7288
E-mail : dsilbom@dwarikesh.com • Website : www.dwarikesh.com • CIN : L15421UP1993PLC018642

REF: DSIL/2017-18/004

April 3, 2017

Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort, Mumbai - 400 001
Fax: 22723 2082 /3132

National Stock Exchange of India Limited
"Exchange Plaza"
Bandra - Kurla Complex,
Bandra [E], Mumbai - 400 051

Scrip Code - 532610

Scrip Code - DWARKESH

Sub : Submission of Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir,

We are forwarding herewith the requisite Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 giving information as at March 31, 2017.

Kindly take the same on record.

Yours faithfully,


B. J. Maheshwari
Whole Time Director & CS cum CCO

Encl : As above

Format for Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 (PART A - Details of shareholding)

1. Name of the Target Company (TC)	Dwarikesh Sugar Industries Limited		
2. Name(S) of the stock exchange(s) where the shares of the TC are listed	BSE Limited (BSE) National Stock Exchange (NSE)		
3. Particulars of the shareholder(s)			
<p>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.</p> <p align="center">Or</p> <p>b. Names(s) of promoter(s), member of the promoter group and PAC with him.</p>	<p>N. A.</p> <p>Gautam R Morarka Pranay Gautam Morarka Priyanka G Morarka S G Morarka Morarka Finance Limited Dwarikesh Trading Co Ltd Gautam Morarka – Karta c/o Gautam Morarka HUF</p>		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
<p>As of March 31st of the year, holding of:</p> <p>a) Shares</p> <p>b) Voting Rights (Otherwise than by shares)</p> <p>c) Warrants</p> <p>d) Convertible Securities</p> <p>e) Any other instrument that would entitle the holder to receive shares in the TC</p>	<p>7883351</p> <p>Nil</p> <p>Nil</p> <p>Nil</p> <p>Nil</p>	<p>41.87%</p> <p>Nil</p> <p>Nil</p> <p>Nil</p> <p>Nil</p>	<p>41.87%</p> <p>Nil</p> <p>Nil</p> <p>Nil</p> <p>Nil</p>
Total	7883351	41.87%	41.87%

PART - B

Name of the Target Company: **Dwarikesh Sugar Industries Limited**

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Gautam R Morarka	Yes	AAKPM6075B
Pranay G Morarka	Yes	ANUPM8420D
Priyanka G Morarka	Yes	AIOPM0635P
S G Morarka	Yes	AFAPM9992C
Dwarikesh Trading Co. Ltd.	Yes	AABCD8270H
Morarka Finance Limited	Yes	AAACM2821Q
Gautam Morarka – Karta – Gautam Morarka HUF	Yes	AADHG0441A

(*) Diluted share/voting capital means that total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Authorized Signatory :



(Gautam R Morarka)

Place New Delhi

Date April 3, 2017