September 20, 2016

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex
Bandra (East)
Mumbai - 400 051

Scrip Code - 532610

Dear Sirs,

Re: Proposed issuance of equity shares, of face value ` 10 each, ("Equity Shares"), of Dwarikesh Sugar Industries Limited ("Company"), pursuant to the provisions of Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, ("SEBI Regulations"), to Qualified Institutional Buyers (as defined in the SEBI Regulations) and Section 42 of the Companies Act, 2013, read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 (the "Qualified Institutions Placement")

Sub: Intimation under Regulation 29(1)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This has reference to our letter dated September 20, 2016 bearing no. DSIL/2016-17/314.

In terms of Regulation 29 (1)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that a meeting of the Securities Issue Committee of the Directors shall be held on Friday, 23rd September 2016 at Mumbai to determine the price of issue of Equity Shares to be made to Qualified Institutional Buyers.

You are requested to inform the members.

Yours faithfully,

For Dwarikesh Sugar Industries Limited

[Signature]

Name: B. J. Maheshwari
Designation: Whole Time Director & CS cum CCO
Place: Mumbai

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