DWARIKESH SUGAR INDUSTRIES LIMITED

Corp. Off.: 511, Maker Chambers V, 221, Nariman Point, Mumbai - 400 021. Tel.: 2283 2486, 2204 2945  Fax : 2204 7288
E-mail dsilbom@dwarikesh.com  •  Website : www.dwarikesh.com
CIN : L15421UP1993PLC018642

September 20, 2016

REF: DSIL/2016-17/316

To,
The Manager
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

Dear Sir / Madam,

Re:  Proposed placement of equity shares, of face value ₹ 10 each, ("Equity Shares"), of Dwarikesh Sugar Industries Limited ("Issuer" or "Company") to Qualified Institutional Buyers ("QIBs") under Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended ("SEBI Regulations") and Section 42 of the Companies Act, 2013, as amended, read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 (the "Issue" or "Qualified Institutions Placement" or "QIP")

Sub:  Application for uploading of preliminary placement document on website of the stock exchange


2. In connection with the above Qualified Institutions Placement, we herewith submit the following documents:

(i) A copy of the Preliminary Placement Document.


(iii) Due diligence certificate of the global coordinator and book running lead manager in connection with the Qualified Institutions Placement.


Regd. Office & Factory : Dwarikesh Nagar - 246 762, Dist. Bijnor, (U.P.) • Tel. : 01343 - 267057-64 • Fax : 01343 - 267065
3. We hereby request you to upload the Preliminary Placement Document on your website at the earliest.

Thanking you,

Yours faithfully,
For Dwarikesh Sugar Industries Limited

[Signature]

Authorized Signatory

Name: B. J. Maheshwari

Designation: Whole Time Director & CS cum CCO

Place: Mumbai

Encl: as above.