

<b>RECONCILIATION OF SHARE CAPITAL AUDIT</b>	
Scrip code*	532610
Name of the company*	DWARIKESH SUGAR INDUSTRIES LIMITED
<b>Registered office address</b>	
Registered office address*	DWARIKESH NAGAR - 246 762, DIST. BIJNORE, UTTAR PRADESH
Registered office state*	UTTAR PRADESH
Registered office city*	BIJNORE
Registered office pin code*	246762
Registered office contact number*	STD Code*
Registered office contact number*	01343-267057
Registered office fax	-
<b>Correspondence address</b>	
Correspondence address	511, MAKER CHAMBERS - V, 221, NARIMAN POINT,
Correspondence state	MAHARASHTRA
Correspondence city	MUMBAI
Correspondence pin code	400021
Correspondence contact number	STD Code
Correspondence contact number	022-22832468
Correspondence fax	-
Email address*	dsilbom@dwarikesh.com
Reporting quarter*	31-03-2016
ISIN*	INE366A01033
Face value*	10

<b>Stock Exchange Details :</b>	<b>Name of stock Exchange</b>	<b>Listed Capital</b>	<b>% Of total issued capital</b>
Name of other stock exchanges where the company's securities are listed	BSE Ltd	16314676	100
	National Stock Exchange of India Ltd(NSE)	16314676	100

<b>Capital Details :</b>		
	Number of shares	% Of total issued capital
Issued capital*	16314676	
Listed capital (BSE) (As per company records)*	16314676	100
Held in dematerialised form in CDSL*	2097008	12.85
Held in dematerialised form in NSDL*	14160415	86.8
Physical*	57253	0.35
Total no.of shares*	16314676	100
Reasons for difference if any, Between issued capital and listed capital*		
Reasons for difference if any, Between issued capital and total number of shares*		
Reasons for difference if any, Between listed capital and total number of shares*		

**Certifying the details of changes in share capital during the quarter under consideration as per Table below :**

Serial No.	Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin appr. pending for SE (Specify Names)

Register of members is updated*	Yes
If not, Updated upto which date	
Reference of previous quarter with regards to excess dematerialised shares,If any.	N.A
Has the company resolved the matter (excess dematerialised shares mentioned above) in the current quarter ? *	Yes
If not, Reason why ?	

<b>Mentioned the total no.of requests, If any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay</b>			
Total no.of demat requests	No.of requests*	No.of shares*	Reasons for delay
Confirmed after 21 days*	0	0	
Pending for more than 21 days*	0	0	

<b>Compliance Officer Details</b>	
Name of the compliance officer*	Shri B. J. Maheshwari
Designation*	Whole Time Director & Company Secretary cum Compliance Officer
Membership Nos	2234
Telephone no.*	022-22832468
Fax no.	022-22808650
E-mail id*	bjmaheshwari@dwarikesh.com

<b>Certifying Auditor Details</b>	
CA/CS*	Company secretary
Name of certifying auditor*	Vijay Kumar Mishra
Date of issue of report*	12-04-2016
Address*	116, Trinity Co-op. Hsg. Soc., 227, Dr. C. H. Street, Marine Lines (East),
Contact no.*	022-22077267
Fax no.	022-22077542
Membership no.	F-5023
Firms registration number of audit firm	
Name of the firm *	VKM & Associates
COP number	4279
<b>Registrar and Share Transfer Agent Details</b>	
Appointment of common agency for share registry work*	Yes
Name of RTA	Universal Capital Securities Pvt. Ltd
SEBI registration no.	INR000004082
Address	21, Shakil Niwas, Mahakali Caves Road, Andheri (East)
State	MAHARASHTRA
City	Mumbai
Pincode	400093
Contact no.	022-28207203
Fax number of RTA	022-28207207
E-mail id	info@unisec.in
Website Address	www.unisec.in
Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE)	Textual Information(1)

<b>Text Block</b>	
Textual Information(1)	N.A.