REF: DSIL/2019-20/021

April 09, 2019

Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort, Mumbai - 400 001
Fax: 22723 2082 /3132

National Stock Exchange of India Limited
"Exchange Plaza"
Bandra – Kurla Complex,
Bandra [E], Mumbai - 400 051

Scrip Code - 532610

Scrip Code - DWARKESH

Sub: Reconciliation of Share Capital Audit of Listed Companies.

Dear Sir,

Pursuant to Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996, we are pleased to forward herewith the Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2019 as per your format.

Kindly acknowledge the receipt of the same.

Thanking you,

Yours faithfully

B. J. Maheshwari
Managing Director & CS cum CCO

Encl: As above.
RECONCILIATION OF SHARE CAPITAL AUDIT
{Regulation 76(1) of SEBI [Depositories and Participants] Regulations, 2018}

1. For Quarter Ended : 31st March, 2019
2. ISIN : INE366AO1041
3. Face Value : Rs. 1/-
4. Name of the Company : M/s. Dwarikesh Sugar Industries Limited
5. Registered Office Address : Dwarikesh Nagar-246 762, Dist. Bijnore, Uttar Pradesh.
6. Correspondence Address : 511, Maker Chambers-V, 221, Nariman Point, Mumbai – 400 021
7. Telephone & Fax Nos. : +91-22-2283 2468 & 2288 0690, Fax:+91-22- 2280 8650
8. Email Address : dsilbom@dwarikesh.com

9. Names of the Stock Exchanges where the company’s securities are listed:
   BSE Ltd and National Stock Exchange of India Ltd

<table>
<thead>
<tr>
<th>10. Issued Capital</th>
<th>Number of Shares</th>
<th>% of Total Issued Capital</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>188301470</td>
<td>100 %</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>11. Listed Capital (Exchange-wise)</th>
<th>Number of Shares</th>
<th>% of Total Listed Capital</th>
</tr>
</thead>
<tbody>
<tr>
<td>(as per company record)</td>
<td>188301470</td>
<td>100 %</td>
</tr>
</tbody>
</table>

12. Held in dematerialised form in CDSL : 48570851 25.80%
13. Held in dematerialised form in NSDL : 139459739 74.06%
14. Physical : 270880 0.14%

15. Total No. of shares (12+13+14) : 188301470 100 %

16. Reasons for difference if any, between (10&11), (10&15), (11,15) :- N.A.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

<table>
<thead>
<tr>
<th>Particulars*</th>
<th>No. of Shares</th>
<th>Applied/ Not Applied for listing</th>
<th>Listed on Stock Exchanges (Specify Names)</th>
<th>Whether intimated to CDSL</th>
<th>Whether intimated to NSDL</th>
<th>In-prin appr. Pending for SE (Specify Names)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
</tr>
</tbody>
</table>

*Rights, Bonus, Preferential Issue, ESOPS, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Members is updated (Yes / No) : YES
   If not, updated upto which date
19. Reference of previous quarter with regards to excess dematerialized shares, if any. N.A.

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not reason why? N.A.

21. The total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay:

<table>
<thead>
<tr>
<th>Total No. of demat requests</th>
<th>No. of requests</th>
<th>No. of shares</th>
<th>Reasons for delay</th>
</tr>
</thead>
<tbody>
<tr>
<td>Confirmed after 21 days</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
</tr>
<tr>
<td>pending for more than 21 days</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
</tr>
</tbody>
</table>

22. Name, Telephone & Fax No. of the Compliance Officer of the Co.:

Name: Mr. B. J. Maheshwari  
Designation: MD & CS cum CCO  
Membership No.: 2234  
Telephone No: +91-22-2283 2468  
Fax No: +91-22-2280 8650  
Email Id: bjmaheshwari@dwarikesh.com

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor:

CA/CS: Company Secretary  
Name of Certifying Auditor: Vijay Kumar Mishra  
Address: 116, Trinity Co-op. Hsg. Soc.,  
227, Dr. C.H. Street, Marine Lines (East),  
Mumbai – 400 002  
Contact No: +91-22-2207 7267  
Fax No: +91-22-2207 7542  
Membership No: F-5023  
Firm Registration number of audit firm:  
Name of firm: VKM & Associates  
COP No: 4279
24. Appointment of common agency for share registry work : YES

Name of RTA : Universal Capital Securities Private Limited
SEBI Registration No: INR 000004082
Address: 21, Shakil Niwas,
Mahakali Caves Road, Andheri (E),
State: Maharashtra
City: Mumbai
Pin Code: 400 093
Contact NO: +91-22-2820 7203-05
Fax No: + 91-22-2820 7207
Email Id: info@unisec.in
Website Address: www.unisec.in

25. Any other detail that the auditor may like to provide: NA

Place: Mumbai
Date: 08/04/2019

For VKM & Associates
Company Secretaries

(Vijay Kumar Mishra)
Partner
C.P. No. 4279