RECONCILIATION OF SHARE CAPITAL

(Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996)

1. For Quarter Ended : 30th September, 2018.
2. ISIN : INE366A01041
3. Face Value : Rs. 1/-
4. Name of the Company : M/s. Dwarikesh Sugar Industries Limited
5. Registered Office Address : Dwarikesh Nagar-246 762, Dist. Bijnore, Uttar Pradesh.
6. Correspondence Address : 511, Maker Chambers-V, 221, Nariman Point, Mumbai – 400 021
7. Telephone & Fax Nos. : +91-22-2283 2468 & 2288 0690, Fax:+91-22- 2280 8650
8. Email Address : dsilbom@dwarikesh.com
9. Names of the Stock Exchanges where the company’s securities are listed: Bombay Stock Exchange Limited and National Stock Exchange

<table>
<thead>
<tr>
<th>Number of Shares</th>
<th>% of Total Issued Capital</th>
</tr>
</thead>
<tbody>
<tr>
<td>188301470</td>
<td>100%</td>
</tr>
</tbody>
</table>

10. Issued Capital

11. Listed Capital (Exchange-wise) (as per company record)

<table>
<thead>
<tr>
<th></th>
<th>Number of Shares</th>
<th>% of Total Issued Capital</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>188301470</td>
<td>100%</td>
</tr>
</tbody>
</table>

12. Held in dematerialised form in CDSL

13. Held in dematerialised form in NSDL

14. Physical

<table>
<thead>
<tr>
<th></th>
<th>Number of Shares</th>
<th>% of Total Issued Capital</th>
</tr>
</thead>
<tbody>
<tr>
<td>49669690</td>
<td>26.38%</td>
<td></td>
</tr>
<tr>
<td>138333530</td>
<td>73.46%</td>
<td></td>
</tr>
<tr>
<td>298250</td>
<td>0.16%</td>
<td></td>
</tr>
<tr>
<td></td>
<td>188301470</td>
<td>100%</td>
</tr>
</tbody>
</table>

15. Total No. of shares (12+13+14) 188301470 100%

16. Reasons for difference if any, between (10&11), (10&15), (11,15) : N.A.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

<table>
<thead>
<tr>
<th>Particulars*</th>
<th>No. of Shares</th>
<th>Applied/ Not Applied for listing</th>
<th>Listed on Stock Exchanges (Specify Names)</th>
<th>Whether intimated to CDSL</th>
<th>Whether intimated to NSDL</th>
<th>In-prin appr. Pending for SE (Specify Names)</th>
</tr>
</thead>
</table>

*Rights, Bonus, Preferential Issue, ESOPS, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Members is updated (Yes / No) : YES

If not, updated upto which date
19. Reference of previous quarter with regards to excess dematerialized shares, if any. N.A.

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not reason why? N.A.

21. The total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay:

<table>
<thead>
<tr>
<th>Total No. of demat requests</th>
<th>No. of requests</th>
<th>No. of shares</th>
<th>Reasons for delay</th>
</tr>
</thead>
<tbody>
<tr>
<td>Confirmed after 21 days</td>
<td>---</td>
<td>---</td>
<td>---</td>
</tr>
<tr>
<td>pending for more than 21 days</td>
<td>---</td>
<td>---</td>
<td>---</td>
</tr>
</tbody>
</table>

22. Name, Telephone & Fax No. of the Compliance Officer of the Co.:

Name: Mr. B. J. Maheshwari  
Designation: MD & CS cum CCO  
Membership No.: 2234  
Telephone No: +91-22-2283 2468  
Fax No: +91-22-2280 8650  
Email Id: bjmaheshwari@dwarikesh.com

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor:

CA/CS: Company Secretary  
Name of Certifying Auditor: Vijay Kumar Mishra  
Address: 116, Trinity Co-op. Hsg. Soc.,  
227, Dr. C.H. Street, Marine Lines (East),  
Mumbai – 400 002  
Contact No: +91-22-2207 7267  
Fax No: +91-22-2207 7542  
Membership No: F-5023  
Firm Registration number of audit firm:  
Name of firm: VKM & Associates  
COP No: 4279
24. Appointment of common agency for share registry work : YES

Name of RTA : Universal Capital Securities Private Limited
SEBI Registration No: INR 000004082
Address: 21, Shakil Niwas, Mahakali Caves Road, Andheri (E), State: Maharashtra
City: Mumbai
Pin Code: 400 093
Contact NO: +91-22- 2820 7203-05
Fax No: + 91-22-2820 7207
Email Id: info@unisec.in
Website Address: www.unisec.in

25. Any other detail that the auditor may like to provide: NA

For VKM & Associates
Company Secretaries

Place: Mumbai
Date: 13/10/2018

(Vijay Kumar Mishra)
Partner
C.P. No. 4279