SUB: Reconciliation of Share Capital Audit of Listed Companies.

Dear Sir,

Pursuant to Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996, we are pleased to forward herewith the Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2018 as per your format.

Kindly acknowledge the receipt of the same.

Thanking you,

Yours faithfully

B. J. Maheshwari
Managing Director & CS cum CCO

Encl: As above.
RECONCILIATION OF SHARE CAPITAL AUDIT
{Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996}  

1. For Quarter Ended : 30th June, 2018.  
2. ISIN : INE366A01041  
3. Face Value : Rs. 1/-  
4. Name of the Company : M/s. Dwarikesh Sugar Industries Limited  
5. Registered Office Address : Dwarikesh Nagar-246 762, Dist. Bijnore, Uttar Pradesh.  
6. Correspondence Address : 511, Maker Chambers-V, 221, Nariman Point, Mumbai – 400 021  
7. Telephone & Fax Nos. : +91-22-2283 2468 & 2288 0690, Fax:+91-22- 2280 8650  
8. Email Address : dsilbom@dwarikesh.com  
9. Names of the Stock Exchanges where the company’s securities are listed: Bombay Stock Exchange Limited and National Stock Exchange  

<table>
<thead>
<tr>
<th>Number of Shares</th>
<th>% of Total Issued Capital</th>
</tr>
</thead>
<tbody>
<tr>
<td>188301470</td>
<td>100 %</td>
</tr>
</tbody>
</table>

10. Issued Capital  
11. Listed Capital (Exchange-wise)  
   (as per company record)  
12. Held in dematerialised form in CDSL  
13. Held in dematerialised form in NSDL  
14. Physical  
15. Total No. of shares (12+13+14)  
16. Reasons for difference if any, between (10&11), (10&15), (11,15) :- N.A.  
17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :  

<table>
<thead>
<tr>
<th>Particulars*</th>
<th>No. of Shares</th>
<th>Applied/ Not Applied for listing</th>
<th>Listed on Stock Exchanges (Specify Names)</th>
<th>Whether intimated to CDSL</th>
<th>Whether intimated to NSDL</th>
<th>In-prin appr. Pending for SE (Specify Names)</th>
</tr>
</thead>
</table>

*Rights, Bonus, Preferential Issue, ESOPS, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)  
18. Register of Members is updated (Yes / No) : YES  
If not, updated upto which date
24. Appointment of common agency for share registry work : YES

Name of RTA : Universal Capital Securities Private Limited
SEBI Registration No: INR 000004082
Address: 21, Shakil Niwas,
Mahakali Caves Road, Andheri (E),
State : Maharashtra
City: Mumbai
Pin Code: 400 093
Contact NO: +91-22- 2820 7203-05
Fax No: +91-22-2820 7207
Email Id: info@unisec.in
Website Address: www.unisec.in

25. Any other detail that the auditor may like to provide: NA

For VKM & Associates
Company Secretaries

Place: Mumbai
Date: 16/07/2018

(Vijay Kumar Mishra)
Partner
C.P. No. 4279
19. Reference of previous quarter with regards to excess dematerialized shares, if any. **N.A.**

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not reason why? **N.A.**

21. The total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay:

<table>
<thead>
<tr>
<th>Total No. of demat requests</th>
<th>No. of requests</th>
<th>No. of shares</th>
<th>Reasons for delay</th>
</tr>
</thead>
<tbody>
<tr>
<td>Confirmed after 21 days</td>
<td>---</td>
<td>---</td>
<td>---</td>
</tr>
<tr>
<td>pending for more than 21 days</td>
<td>---</td>
<td>---</td>
<td>---</td>
</tr>
</tbody>
</table>

22. Name, Telephone & Fax No. of the Compliance Officer of the Co.:

**Name:** Mr. B. J. Maheshwari  
**Designation:** MD & CS cum CCO  
**Membership No.:** 2234  
**Telephone No:** +91-22-2283 2468  
**Fax No:** +91-22-2280 8650  
**Email Id:** bjmaheshwari@dwarikesh.com

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor:

**CA/CS:** Company Secretary  
**Name of Certifying Auditor:** Vijay Kumar Mishra  
**Address:** 116, Trinity Co-op. Hsg. Soc., 227, Dr. C.H. Street, Marine Lines (East), Mumbai – 400 002  
**Contact No:** +91-22-2207 7267  
**Fax No:** +91-22-2207 7542  
**Membership No:** F-5023  
**Firm Registration number of audit firm:**  
**Name of firm:** VKM & Associates  
**COP No:** 4279