



DWARIKESH SUGAR INDUSTRIES LIMITED

Corp. Off.: 511, Maker Chambers V, 221, Nariman Point, Mumbai - 400 021. Tel.: 2283 2468, 2204 2945 Fax : 2204 7288
E-mail : dsilbom@dwarikesh.com • Website : www.dwarikesh.com • CIN : L15421UP1993PLC018642

REF: DSIL/2017-18/701

January 30, 2018

Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort, Mumbai - 400 001
Fax: 22723 2082 /3132

National Stock Exchange of India Limited
"Exchange Plaza"
Bandra - Kurla Complex,
Bandra [E], Mumbai - 400 051

Scrip Code - 532610

Scrip Code - DWARKESH

Kind Attn: General Manager DCS-CRD

Sub: Regulation 30 SEBI (LODR) Regulations, 2015- Issuance of commercial papers of Rs 50 crores.

Dear Sir,

Pursuant to regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we wish to inform you that the company has issued commercial papers (CP) of Rs 50 crores on January 30, 2018. Please find below the details of the CP.

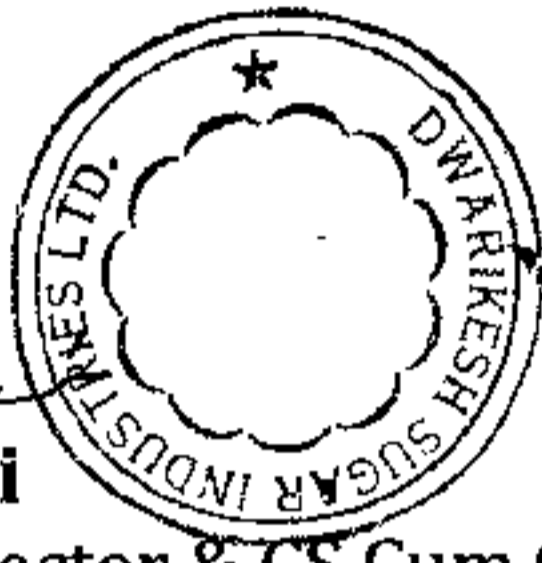
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|--|--|
| Issue Size | Rs 50 crores |
| Listing of the CP | The CP are not proposed to be listed |
| Tenure of the instrument | 44 days |
| Date of allotment | January 30, 2018 |
| Date of maturity | March 15, 2018 |
| Coupon/ interest offered | 7.75 % per annum |
| Schedule of payment of interest | Upfront |
| Schedule of payment of principal amount | Payment of maturity date viz. March 15, 2018 |
| Charge/ security | Unsecured |
| Special right /interest/ privilege attached | None |
| Delay in payment of interest / principal amount for a period of more than 3 months from the due date or default in payment of interest / principal | Not applicable |
| Details of any letter or comments regarding payment / non-payment of interest, principal on due dates or any other matter concerning the security and /or the assets along with its comments on it, if any | Not applicable |



The aggregate amount of CP (including aforesaid issue) outstanding as on date is Rs 300 crores. Kindly take the same on your records and bring this information to the notice of all the concerned.

Thanking you,

Yours Sincerely



B J Maheshwari
Whole Time Director & CS Cum CCO
(DIN: 00002075)